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**KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED**

**京基金融國際(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01468)**

**EXTENSION OF LONG STOP DATE IN RELATION TO  
THE SUBSCRIPTION OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) issued by Kingkey Financial International (Holdings) Limited dated 20 September 2023 in relation to, among other things, the subscription of convertible bonds issued by the Company under general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

**EXTENSION OF LONG STOP DATE**

As additional time is required to fulfill the conditions precedent as respectively set out in the Subscription Agreement, the Company and the Subscriber entered into a side letter (the “**Side Letter**”) after trading hours on 9 October 2023, after arm’s length negotiation, pursuant to which the Company and the Subscriber agreed to extend the Long Stop Date from 9 October 2023 (or such later date as the Company and the Subscriber may agree in writing) to 30 October 2023 (or such later date as the Company and the Subscriber may agree in writing).

Save as disclosed above, all other material terms and conditions of the Subscription Agreement shall remain in full force and effect.

By order of the Board  
**Kingkey Financial International (Holdings) Limited**  
**Mong Cheuk Wai**  
*Executive Director*

Hong Kong, 9 October 2023

*As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.*