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**apollo**

**APOLLO FUTURE MOBILITY GROUP LIMITED**

**APOLLO 智慧出行集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 860)**

**INSIDE INFORMATION  
UPDATE ON EARLY REDEMPTION OF THE  
CONVERTIBLE BONDS**

This announcement is made by Apollo Future Mobility Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (i) 8 September 2021 and 9 September 2021 in relation to Convertible Bonds A; (ii) 13 September 2021 in relation to Convertible Bonds B; and (iii) 8 September 2023 (the “**2023 Announcement**”) in relation to the early redemption of the Convertible Bonds (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the 2023 Announcement, the outstanding principal amount of HK\$85,800,000 under Convertible Bonds B shall be early redeemed on 4 October 2023. As at the date of this announcement, (i) the Company has fully repaid the outstanding principal amount of HK\$35,100,000 under Convertible

Bonds B and the interest accrued thereon to Subscriber A; (ii) Subscriber B has agreed to extend the early redemption date of Convertible Bonds B in the principal amount of HK\$35,100,000 to 4 April 2024; and (iii) the Company currently is in active negotiation with Subscriber C in relation to possible extension of redemption of Convertible Bonds B in the principal amount of HK\$15,600,000.

As disclosed in the 2023 Announcement, the outstanding principal amount of HK\$78,000,000 under Convertible Bonds A shall be early redeemed on 18 October 2023. As at the date of this announcement, the Subscriber has agreed to extend the early redemption date of Convertible Bonds A to 17 January 2024.

The Board is currently in discussion with its professional advisers to explore and evaluate various possible options (including but not limited to optimising internal resources and seeking external fundraising activities) available to the Group for strengthening its financial position, covering amongst others settlement of all the repayment obligations under the outstanding Convertible Bonds.

The Company will continue to closely monitor its financial position and will inform and update its shareholders and potential investors of any material development on the above by way of announcement(s) in accordance with the Listing Rules as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Apollo Future Mobility Group Limited**  
**Hui Chun Ying**  
*Chairman and Executive Director*

Hong Kong, 9 October 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Hui Chun Ying (Chairman) and Mr. Joseph Lee (Vice Chairman); two non-executive Directors, namely Mr. Freeman Hui Shen (Co-Chairman) and Mr. Wilfried Porth; and four independent non-executive directors, namely Mr. Teoh Chun Ming, Mr. Peter Edward Jackson, Mr. Charles Matthew Pecot III and Ms. Hau Yan Hannah Lee.*