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COMPLETION OF REDEMPTION

CMHI FINANCE (BVI) CO., LTD

(Incorporated in the British Virgin Islands with limited liability)

US\$600,000,000 3.50 per cent. Guaranteed Subordinated Perpetual Securities
(ISIN: XS2238812031; Common Code: 223881203)
(Stock Code: 40408)

unconditionally and irrevocably guaranteed by



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

Reference is made to the announcement of China Merchants Port Holdings Company Limited (the “**Company**”) dated 9 October 2020 in relation to the issuance and the listing of the US\$400,000,000 3.50 per cent. guaranteed subordinated perpetual securities (the “**Original Securities**”), the announcement dated 21 October 2020 in relation to the issuance and the listing of the US\$200,000,000 3.50 per cent. guaranteed subordinated perpetual securities (consolidated and forming a single series with the Original Securities, and together with the Original Securities, the “**Securities**”), and the announcements dated 21 August 2023 and 22 August 2023 in relation to the redemption of the Securities (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Securities, CMHI Finance (BVI) Co., Ltd. (the “**Issuer**”) has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full. As at the date of this announcement, there are no outstanding Securities in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 18 October 2023.

Announcement of the captioned matter is hereby given.

By order of the Board
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 10 October 2023

As at the date of this announcement, the directors of CMHI Finance (BVI) Co., Ltd are Ms. Cheng Pui Wai Carol, Ms. Chung Yuen Fun, Mr. Hu Shaode and Ms. Liu Shixia.

As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman), Mr. Yim Kong and Mr. Yang Guolin as Non-executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Tu Xiaoping as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Li Ka Fai David, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-executive Directors.