
APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the [REDACTED] for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document; and
- (c) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix IV to this document.

2. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.maiyuesoft.com, during a period of 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report and the report on the [REDACTED] financial information prepared by KPMG, the texts of which are set out in Appendix I and Appendix II to this document, respectively;
- (c) the audited report on the consolidated financial statements of our Group for each of the financial years ended 31 December 2020, 2021 and 2022 and the four months ended 30 April 2023;
- (d) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser as to the laws of the Cayman Islands, summarising certain aspects of the Cayman Companies Act referred to in Appendix III to this document;
- (e) the PRC legal opinions issued by Zhong Lun Law Firm, our PRC Legal Advisers, in respect of certain aspects of our Group;
- (f) the industry report prepared by Frost & Sullivan;

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- (g) the rules of the Share Option Scheme;
- (h) the material contracts referred to in “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix IV to this document;
- (i) the written consents referred to in “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix IV to this document;
- (j) the service contracts and appointment letters referred to in “Statutory and General Information — C. Further Information about Directors and Substantial Shareholders — 2. Directors’ Service Contracts and letter of appointment” in Appendix IV to this document; and
- (k) the Cayman Companies Act.