

IMPORTANT

IMPORTANT: If you are in any doubt about the contents of this document, you should obtain independent professional advice.



MAIYUE TECHNOLOGY LIMITED

邁越科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] Shares (Subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (Subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (Subject to reallocation and the [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) and expected to be not less than HK\$[REDACTED] per [REDACTED]
Nominal value : HK\$0.01 per Share
[REDACTED] : [REDACTED]

Sole Sponsor



[REDACTED] and [REDACTED]

[REDACTED]

[REDACTED] and [REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in “Documents delivered to the Registrar of Companies and On Display” in Appendix V to this document, has been registered by the [REDACTED] as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the [REDACTED] take no responsibility for the contents of this document or any of the other documents referred to above.

The final [REDACTED] is expected to be fixed by agreement between our Company and the [REDACTED] (for itself and on behalf of the [REDACTED]) currently on the [REDACTED], which is scheduled on or about [REDACTED], or such later date as may be agreed between our Company and the [REDACTED] (for itself and on behalf of the [REDACTED]). The [REDACTED] will not be more than HK\$[REDACTED] and is currently expected to be not less than HK\$[REDACTED] unless otherwise announced. Applicants for the [REDACTED] are required to pay, on application, the maximum [REDACTED] of HK\$[REDACTED] of HK\$[REDACTED] for each Share together with a brokerage fee of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% subject to refund if the [REDACTED] as finally determined should be lower than HK\$[REDACTED] per [REDACTED].

The [REDACTED] (for itself and on behalf of the [REDACTED]) may, with our consent, extend or reduce the indicative [REDACTED] range stated in this document (which is HK\$[REDACTED] to HK\$[REDACTED] per Share) at any time on or before the morning of the last day for lodging applications under the [REDACTED]. In such a case, notices of the extension or reduction of the indicative [REDACTED] range will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.maiyuesoft.com not later than the morning of the day which is the last day for lodging applications under the [REDACTED]. If, for any reason, the [REDACTED] is not agreed between the [REDACTED] (for itself and on behalf of the [REDACTED]) and our Company on or before [REDACTED], the [REDACTED] (including the [REDACTED]) will not proceed and will lapse. See “Structure and Conditions of the [REDACTED]” and “How to Apply for [REDACTED]” for further details.

The [REDACTED] have not been and will not be registered under the [REDACTED] and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the [REDACTED] and in accordance with any applicable [REDACTED]. The [REDACTED] are being offered and sold only outside the United States in offshore transactions in reliance on [REDACTED].

[REDACTED] of the [REDACTED] should note that the obligations of the [REDACTED] under the [REDACTED] are subject to termination by notice in writing to our Company given by the [REDACTED] (for itself and on behalf of the [REDACTED]) upon the occurrence of any of the events set out under “[REDACTED] — [REDACTED] Arrangements and Expenses — [REDACTED] — Grounds for Termination” at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for itself and on behalf of the [REDACTED]) terminate the [REDACTED] in accordance with the terms of the [REDACTED], the [REDACTED] will not proceed and will lapse.

ATTENTION

We have adopted a fully electronic application process for the [REDACTED]. We will not provide printed copies of this document or printed copies of any [REDACTED] to the public in relation to the [REDACTED].

This document is available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.maiyuesoft.com. If you require a printed copy of this document, you may download and print from the website addresses above.

[REDACTED]

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[REDACTED]

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