

SHARE CAPITAL

SHARE CAPITAL OF OUR COMPANY

The following table illustrates the authorised and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately prior to and following completion of the [REDACTED] and the [REDACTED] (without taking into account any Share which may be issued pursuant to the exercise of the [REDACTED] and any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme):

HK\$

Authorised share capital:

[1,000,000,000]	Shares of par value of HK\$0.01 each	[10,000,000]
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Issued and to be issued, fully paid or credited as fully paid:

10,000	Shares in issue at the date of this document	100
[REDACTED]	Shares to be issued pursuant to the [REDACTED]	[REDACTED]
[REDACTED]	Shares to be issued pursuant to the [REDACTED]	[REDACTED]
<u>[REDACTED]</u>	Shares in total	<u>[REDACTED]</u>

The following table illustrates the authorised and issued share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately prior to and following completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is exercised in full and without taking in account any Shares to be issued upon the exercise of any options which may be granted under the Share Option Scheme):

HK\$

Authorised share capital:

[1,000,000,000]	Shares of par value of HK\$0.01 each	[10,000,000]
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Issued and to be issued, fully paid or credited as fully paid:

10,000	Shares in issue at the date of this document	100
[REDACTED]	Shares to be issued pursuant to the [REDACTED]	[REDACTED]
[REDACTED]	Shares to be issued pursuant to the [REDACTED]	[REDACTED]
[REDACTED]	Shares to be issued upon exercise of the [REDACTED] in full	[REDACTED]
<u>[REDACTED]</u>	Shares in total	<u>[REDACTED]</u>

SHARE CAPITAL

MINIMUM PUBLIC FLOAT

Pursuant to Rules 8.08 of the Listing Rules, at the time of [REDACTED] and at all times thereafter, our Company must maintain the minimum prescribed percentage of [REDACTED] of the issued share capital of our Company in the hands of the public (as defined in the Listing Rules).

RANKING

The [REDACTED] will rank equally with all Shares now in issue or to be allotted and issued and will qualify for all dividend or other distributions declared, made or paid after the date of this document save for the entitlements under the [REDACTED].

SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme on [•] and the principal terms of the Share Option Scheme are summarised in “Statutory and General Information — D. Share Option Scheme” in Appendix IV to this document.

Our Group did not have any outstanding share options, warrants, convertible instruments, or similar rights convertible into our Shares as at the Latest Practicable Date.

GENERAL MANDATES GRANTED TO OUR DIRECTORS

Subject to the [REDACTED] becoming unconditional, general mandates have been granted to our Directors to allot and issue Shares and to repurchase Shares.

See “Statutory and General Information — A. Further Information about our Company — 3. Written Resolutions of our Shareholders passed on [•]” in Appendix IV to this document for details of such general mandates.

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Our Company has one class of shares, namely ordinary shares, each of which shall carry the same rights as the other Shares.

As a matter of the Cayman Companies Act, a Cayman Islands exempted company is not required by law to convene an annual general meeting unless the articles of association otherwise provide. The holding of general meeting or class meeting is prescribed for under the articles of association of a Cayman Islands company. Accordingly, our Company will hold general meetings as prescribed for under the Articles of Association. A summary of the circumstances under which general meeting and class meeting are required is set out in “Summary of the Constitution of the Company and the Cayman Companies Act” in Appendix III to this document.