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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 117)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2022 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2023

Reference is made to the annual report of Tianli Holdings Group Limited (the “**Company**”) for the year ended 31 December 2022 (the “**2022 Annual Report**”) and the interim report of the Company for the six months ended 30 June 2023 (the “**2023 Interim Report**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the 2022 Annual Report and the 2023 Interim Report.

SUPPLEMENTAL INFORMATION RELATING TO THE SHARE AWARD SCHEME

Further to the disclosures made on pages 61-62 of the 2022 Annual Report and on pages 22-23 of the 2023 Interim Report, the Company wishes to supplement further information in respect of the Share Award Scheme of the Company in the following paragraphs.

2022 Annual Report

There is no specific maximum entitlement for each eligible participant under the Share Award Scheme.

The award shares may be satisfied by (i) existing shares from the market or (ii) issuance of new shares under the mandate sought from the shareholders of the Company in its general meeting. Up to the date of the 2022 Annual Report, a total of 5,958,000 shares had been awarded under the Share Award Scheme. The total number of shares available for grant under the Share Award Scheme as at 1 January 2022 and 31 December 2022 were 68,517,000 shares.

As at date of the 2022 Annual Report, the total number of shares of the Company available for issue under the Share Award Scheme was 74,475,000 shares, representing 10% of the issued shares of the Company.

2023 Interim Report

There is no specific maximum entitlement for each eligible participant under the Share Award Scheme.

The award shares may be satisfied by (i) existing shares from the market or (ii) issuance of new shares under the mandate sought from the shareholders of the Company in its general meeting. Up to the date of the 2023 Interim Report, a total of 5,958,000 shares had been awarded under the Share Award Scheme. The total number of shares available for grant under the Share Award Scheme as at 1 January 2023 and 30 June 2023 were 68,517,000 shares.

As at date of the 2023 Interim Report, the total number of shares of the Company available for issue under the Share Award Scheme was 74,475,000 shares, representing 10% of the issued shares of the Company.

Save as disclosed in this announcement, all other information set out in the 2022 Annual Report the 2023 Interim Report remains unchanged.

By order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 11 October 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer) and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.