## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

(i) a copy of the [**REDACTED**];

(ii) the written consents referred to under the paragraph headed "Statutory and General Information – D. Other Information – 4. Qualifications and Consents of Experts" in Appendix VI to this document; and

(iii) copies of the material contracts referred to in the paragraph headed "Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts" in Appendix VI to this document.

## DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the website of the Stock Exchange at **www.hkexnews.hk** and our website at **www.shiyuedaotian.com** during a period of 14 days from the date of this document:

(i) the Articles of Association;

(ii) the Accountants' Report of our Group from KPMG in respect of the consolidated financial information of our Group for each of the three years ended December 31, 2020, 2021 and 2022, the text of which is set out in Appendix I to this document;

(iii) the audited consolidated financial statements of our Group for each of the three years ended December 31, 2020, 2021 and 2022;

(iv) the report on the unaudited [**REDACTED**] financial information of our Group from KPMG, the text of which is set out in Appendix II to this document;

(v) the service contracts referred to in "Statutory and General Information – C. Further Information about our Directors, Supervisors and Senior Management – 1. Particulars of the Service Contracts" in Appendix VI to this document;

(vi) the material contracts referred to in "Statutory and General Information – B. Further Information about our Business – 1. Summary of Material Contracts" in Appendix VI to this document;

(vii) the written consents referred to under the paragraph headed "Statutory and General Information – D. Other Information – 4. Qualifications and Consents of Experts" in Appendix VI to this document;

(viii) the PRC legal opinions issued by Commerce & Finance Law Offices, our legal adviser on PRC law, in respect of certain aspects of our Group;

(ix) the PRC Company Law; and

(x) the industry report issued by Frost & Sullivan (Beijing) Inc. the summary of which is set forth in the section headed "Industry Overview" in this document.