

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information set forth does not form part of the “Accountant’s Report” from the PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, the Company’s reporting accountant, as set forth in Appendix I to this document, and is included herein for illustrative purpose only. The unaudited pro forma financial information should be read in conjunction with the sections headed “Financial Information” in this document and the Accountant’s Report set out in Appendix I to this document.

A UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets has been prepared in accordance with Rule 4.29 of the Listing Rules for the purpose of illustrating the effect of the [REDACTED] as if it had taken place on December 31, 2022 and based on the audited consolidated net tangible assets attributable to the owners of the Company as at December 31, 2022 as shown in the Accountant’s Report, the text of which is set out in Appendix I to this document, and adjusted as described below.

The unaudited pro forma statement of adjusted consolidated net tangible assets have been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets attributable to the owners of the Company as at December 31, 2022 or at any future dates following the [REDACTED].

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2022	Estimated net [REDACTED] from the [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at December 31, 2022	Unaudited pro forma adjusted consolidated net tangible assets per Share	
	<i>RMB’000</i> <i>(Note 1)</i>	<i>RMB’000</i> <i>(Note 2)</i>	<i>RMB’000</i>	<i>RMB</i> <i>(Note 3)</i>	<i>HK\$</i> <i>(Note 4)</i>
Based on an [REDACTED] of HK\$[REDACTED] per Share	678,127	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on an [REDACTED] of HK\$[REDACTED] per Share	678,127	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- The audited consolidated net tangible assets attributable to the owners of the Company as at December 31, 2022 is extracted from the Accountant’s Report as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to owners of the Company as at December 31, 2022 of approximately RMB679,838,000 with an adjustment for the intangible assets as of December 31, 2022 of approximately RMB1,711,000.

APPENDIX II

UNAUDITED PRO FORMA FINANCIAL INFORMATION

2. The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] new Shares and the indicative [REDACTED] of HK\$[REDACTED] or HK\$[REDACTED] per [REDACTED] after deduction of the [REDACTED] fees and other related expenses, excluding [REDACTED] expenses of approximately RMB[REDACTED] which has been accounted for in the consolidated statements of comprehensive income up to December 31, 2022, and does not take account of any Shares which may be issued upon the exercise of the [REDACTED].
3. The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after adjustments referred to in the preceding paragraphs and on the basis that a total of [REDACTED] Shares were in issue assuming that the [REDACTED] and the [REDACTED] had been completed on December 31, 2022 but taking no account of any Shares which may be issued pursuant to the exercise of the [REDACTED].
4. For the purpose of this unaudited pro forma statement of adjusted consolidated net tangible assets, the amounts stated in Hong Kong dollars are converted into Renminbi at a rate of HK\$1 to RMB[0.89706]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
5. No other adjustment has been made to the unaudited pro forma adjusted consolidated net tangible assets to reflect any trading results or other transactions of our Group entered into subsequent to December 31, 2022.

[REDACTED]

[REDACTED]

[REDACTED]