
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE ON DISPLAY

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the [REDACTED];
- (b) copies of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV; and
- (c) the written consents referred to in “Statutory and General Information – E. Other Information – 6. Consents of Experts” in Appendix IV.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display online on the websites of the Stock Exchange (www.hkexnews.hk) and our Company (www.luyuan.cn) up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report for the three years ended 31 December 2022 from PricewaterhouseCoopers, the text of which is set out in Appendix I;
- (c) the audited consolidated financial statements of our Company for the three years ended 31 December 2022;
- (d) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II;
- (e) the legal opinions issued by Han Kun Law Offices, our PRC Legal Advisors in respect of certain aspects of our Group and the property interests of our Group;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our Cayman legal advisors, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III;

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- (g) the specialist internal control report issued by Protiviti Shanghai Co., Ltd., our specialist internal control consultant;
- (h) the industry report issued by Frost & Sullivan;
- (i) the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About Our Business – 1. Summary of Material Contracts” in Appendix IV;
- (j) the written consents referred to in “Statutory and General Information – E. Other Information – 6. Consents of Experts” in Appendix IV;
- (k) service contracts and letters of appointment referred to in “Statutory and General Information – C. Further Information about Our Directors and Substantial Shareholders – 2. Directors’ Service Contracts and Letters of Appointment” in Appendix IV;
- (l) the terms of the Pre-[REDACTED] Share Scheme;
- (m) the terms of the Post-[REDACTED] Share Scheme; and
- (n) the Cayman Companies Act.

3. DOCUMENT AVAILABLE FOR INSPECTION

A list of all the grantees under the Pre-[REDACTED] Share Scheme, containing all details as required under Rule 17.02(1)(b) of, and paragraph 27 of Appendix 1A to, the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Han Kun Law Offices LLP at Rooms 3901-05, 39/F., Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document.