

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")

(Stock Code: 3988 and 4619 (Preference Shares))

ANNOUNCEMENT

Redemption of Tier-2 Capital Bonds

On 9 October 2018, the Bank issued 10-year fixed interest rate tier-2 capital bonds in the amount of RMB40 billion (the "Bonds") and published the *Announcement on Completion of Issuance of Tier-2 Capital Bonds* on 11 October 2018. According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where it has the right to redeem the Bonds at the fifth anniversary of the issuance of the Bonds, which is 11 October 2023.

As at the date of this announcement, the Bank has received the approval from the National Administration of Financial Regulation. The Bank has exercised the redemption option and redeemed the Bonds in full amount.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
12 October 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors