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**AIM Vaccine Co., Ltd.**

**艾美疫苗股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06660)**

**VOLUNTARY ANNOUNCEMENT**  
**SIGNING OF A SHARE LISTING TUTORING AGREEMENT AND**  
**FILING OF REGISTRATION APPLICATION FOR A SHARE LISTING**  
**TUTORING**

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform shareholders and potential investors of the Company of the latest business developments of the Group.

Reference is made to the announcement of the Company dated October 8, 2023 (the “**Announcement**”) in relation to, among other things, the resolution and approval of the commencement of the relevant work regarding the A Share Listing by the Board of the Company. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that, for the purposes of the A Share Listing, as of the date of this announcement, the Company has signed a listing tutoring agreement with CITIC Securities Company Limited (“**CITIC Securities**”), engaged CITIC Securities as the listing tutoring institution for the Company, and filed a registration application for A Share Listing tutoring with the relevant regulatory authority as required.

**When conducting work regarding the A Share Listing, the Company will have to comply with applicable requirements under the relevant laws and regulations, including but not limited to the Listing Rules, and make further announcements on the major updates and developments in the A Share Listing as and when appropriate and/or required. Shareholders and potential investors of the Company shall therefore exercise caution and rely solely on information posted by the Company when dealing or intending to deal in any securities of the Company. Shareholders and potential investors of the Company should consult their professional advisers if they have any doubt about their situation or actions to be taken.**

By order of the Board  
**AIM Vaccine Co., Ltd.**  
**Mr. Yan ZHOU**

*Chairman of the Board, Executive Director  
and Chief Executive Officer*

Hong Kong, October 12, 2023

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.*