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**泸州银行股份有限公司\***  
LUZHOU BANK CO., LTD.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1983)**

**POLL RESULTS OF 2023 FIRST EXTRAORDINARY  
GENERAL MEETING HELD ON OCTOBER 12, 2023,  
PAYMENT OF FINAL DIVIDENDS  
AND  
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Luzhou Bank Co., Ltd. (the “**Bank**”) is pleased to announce that the 2023 first extraordinary general meeting of the Bank (the “**EGM**”) was held at 9:00 a.m. on Thursday, October 12, 2023 at Meeting Room 1101, 11th Floor, Building 1, No. 18, Section 3, Jiucheng Avenue, Jiangyang District, Luzhou City, Sichuan Province, the PRC. References are made to (1) the notice of the EGM of the Bank dated August 28, 2023; and (2) the circular of the EGM of the Bank dated August 28, 2023 (the “**Circular**”). Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM was chaired by Mr. YOU Jiang, Chairman of the Board and was held in accordance with the provisions of the Company Law of the People’s Republic of China and the Articles of Association. All the Directors of the Bank attended the EGM. JunHe LLP, Shanghai Office (the PRC legal advisor of the Bank), Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Bank), two Shareholder representatives and one Supervisor representative acted as the vote counters and scrutineers for the votes cast at the EGM.

As at the date of the EGM, the Bank had a total of 2,717,752,062 Shares in issue, comprising 753,120,000 H Shares and 1,964,632,062 Domestic Shares. Shareholders (or their proxies) attending the EGM held a total of 2,518,877,056 Shares, representing approximately 92.68% of the total number of issued Shares of the Bank.

To the best knowledge, information and belief of the Board after having made all reasonable inquiries, (i) no Shareholder was required to abstain from voting on any resolution of the EGM in accordance with the Listing Rules; (ii) no Share entitled the holder thereof to attend and abstain from voting in favour of any resolution of the EGM in accordance with Rule 13.40 of the Listing Rules; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any resolution of the EGM. JunHe LLP, Shanghai Office has issued legal opinions on (i) the compliance of the convening and holding procedures of the meeting with the PRC laws, administrative regulations and the Articles of Association; (ii) the eligibility of the attendees and convener of the meeting; and (iii) the validity of the contents of the resolutions, voting procedures and poll results of the meeting.

All the resolutions were voted by way of poll at the EGM. Details of the poll results are as follows:

Ordinary Resolutions		Number of Votes		
		For	Against	Abstain
1.	To consider and approve the 2022 profit distribution plan of the Bank.	2,518,877,056 100.000000%	0 0.000000%	0 0.000000%
2.	To consider and approve the write-off of the following three non-performing assets with a principal amount of over RMB10.00 million by the Bank:			
2.1	The write-off of a non-performing asset with a principal amount of RMB145.61 million;			
2.2	The write-off of a non-performing asset with a principal amount of RMB250.00 million; and			
2.3	The write-off of a non-performing asset with a principal amount of RMB38.00 million.			
3.	To consider and approve the disposal of certain collaterals by the Bank.	2,481,382,856 98.511472%	0 0.000000%	37,494,200 1.488528%
Special Resolutions		Number of Votes		
		For	Against	Abstain
4.	To consider and approve the proposed amendments to the articles of association of the Bank.	2,518,877,056 100.000000%	0 0.000000%	0 0.000000%
5.	To consider and approve the proposed amendments to the rules of procedure of the shareholders' general meeting of the Bank.	2,518,877,056 100.000000%	0 0.000000%	0 0.000000%
6.	To consider and approve the proposed amendments to the rules of procedure of the board of directors of the Bank.	2,518,877,056 100.000000%	0 0.000000%	0 0.000000%
7.	To consider and approve the proposed amendments to the rules of procedure of the board of supervisors of the Bank.	2,518,877,056 100.000000%	0 0.000000%	0 0.000000%

As the Shareholders (or their proxies) holding more than half of the total number of Shares attended the EGM, and more than two-thirds of the votes held by them were cast in favour of resolutions No. 1 to No. 3 above, these resolutions were duly passed as ordinary resolutions. As the Shareholders (or their proxies) holding more than two-thirds of the total number of Shares attended the EGM, and more than two-thirds of the votes held by them were cast in favour of resolutions No. 4 to No. 7 above, these resolutions were duly passed as special resolutions.

## **PAYMENT OF FINAL DIVIDENDS**

The Bank will distribute a cash dividend of RMB0.8 (tax inclusive) per 10 Shares (the “**Final Dividends**”) on Friday, December 8, 2023 to Domestic Shareholders and H Shareholders whose names appear on the register of members of the Bank on Tuesday, October 24, 2023. The Final Dividends will be distributed to the Domestic Shareholders and H Shareholders in Renminbi and Hong Kong dollars, respectively. For dividends distributed in Hong Kong dollars, the applicable exchange rate shall be the average of the central parity rates of Renminbi in the interbank foreign exchange market as published by the PBoC for the five working days prior to the declaration of dividend distribution at the EGM (including the day of convening the EGM), being HK\$1.00 to RMB0.917304. Accordingly, the Final Dividends payable for each 10 H Shares shall be HK\$0.872121 (tax inclusive).

For matters concerning taxation relating to the Final Dividends and the closure of register of members, please refer to the Circular.

## **AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The amendments to the Articles of Association have been approved by the Shareholders at the EGM but are still subject to the approval of the Sichuan Bureau of the National Administration of Financial Regulation. Before the revised Articles of Association obtain the aforementioned regulatory approval, the existing Articles of Association shall remain in force.

By order of the Board  
**Luzhou Bank Co., Ltd.\***  
**YOU Jiang**  
*Chairman*

Luzhou, the PRC, October 12, 2023

*As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors and Mr. HUANG Yongqing, Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung as independent non-executive Directors.*

\* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*