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## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 698)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the annual report of the Company (the “**2022 Annual Report**”) for the year ended 31 December 2022 (“**FY2022**”) and the interim report of the Company (the “**2023 Interim Report**”) for the six months ended 30 June 2023 (“**1H2023**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the 2022 Annual Report and 2023 Interim Report.

This announcement is made to provide supplemental information to the 2022 Annual Report and the 2023 Interim Report regarding the Company’s share award scheme (the “**Share Award Scheme**”) adopted on 17 January 2022 (the “**Adoption Date**”). Pursuant to the Share Award Scheme, the total number of shares to be awarded under the Share Award Scheme shall not exceed 10% of the total number of issued shares of the Company as at the adoption date of the Share Award Scheme, representing 971,925,764 shares of the Company.

Set out below is a supplemented summary of the grant of award shares under the Share Award Scheme since the adoption date of the Share Award Scheme up to and including 30 June 2023:

Grant date	Fair value per share at grant date (HK\$)	Issue price per share (HK\$)	Closing price per share immediately before date of grant (HK\$)	Vesting period	Granted during FY2022	Vested during FY2022	Terminated during FY2022	Number of awarded shares			Outstanding as at 30 June 2023	
								Outstanding as at 31 December 2022 and 1 January 2023	Granted during 1H2023	Vested during 1H2023		Terminated during 1H2023
17 January 2022	0.243	0.1232 <sup>Note 2</sup>	0.245	17 January 2022 to 17 January 2023	19,350,000	-	(2,700,000)	16,650,000	-	(16,350,000)	(300,000)	-
17 January 2022	0.240	0.1232 <sup>Note 2</sup>	0.245	17 January 2023 to 17 January 2024	19,350,000	-	(2,700,000)	16,650,000	-	-	(300,000)	16,350,000
17 January 2022	0.237	0.1232 <sup>Note 2</sup>	0.245	17 January 2024 to 17 January 2025	25,800,000	-	(3,600,000)	22,200,000	-	-	(400,000)	21,800,000
				Total	64,500,000 <sup>Note 1</sup>	-	(9,000,000)	55,500,000	-	(16,350,000)	(1,000,000)	38,150,000

*Notes:*

- The 64,500,000 awarded shares were allotted and issued pursuant to the general mandate granted by the shareholders of the Company at the annual general meeting of the Company held on 14 May 2021.
- The issue price of HK\$0.1232 was determined in accordance with the terms of the Share Award Scheme at an issue price not less than the higher of (a) the par value of the shares; (b) 50% of the closing price of the shares as quoted on the Stock Exchange on the date of grant; and (c) 50% of the average of the closing prices of the shares as quoted on the Stock Exchange for the five consecutive trading days immediately preceding the date of grant. The grantees of the awarded shares shall pay the aggregate issue price, representing an aggregate issue price of HK\$7,946,400 as at the date of grant, to the Company within 5 business days after the date of acceptance of the awarded shares. The aggregate issue price of the terminated share awards of the Company in FY2022 and 1H2023 was HK\$1,108,800 and HK\$123,200 respectively.
- The number of awards available for grant under the Share Award Scheme as at 31 December 2022, 1 January 2023 and 30 June 2023 was 916,425,764, 916,425,764 and 917,425,764 respectively.

4. The number of shares that may be issued in respect of the awarded shares granted under the Share Award Scheme during FY2022 and 1H2023, being 55,500,000 shares and 38,150,000 shares respectively, divided by the weighted average number of shares of the relevant class in issue for the respective period was approximately 0.57% and 0.39%.
5. As at the date of the 2022 Annual Report, the total number of shares available for issue under the Share Award Scheme was 55,500,000, representing approximately 0.57% of the entire issued share capital of the Company as at the date of the 2022 Annual Report.

Save as disclosed in this announcement, there are no other changes to the content of the 2022 Annual Report and 2023 Interim Report, and the supplemental information provided in this announcement does not affect other information contained in the 2022 Annual Report and 2023 Interim Report.

By order of the Board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 12 October 2023

*As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive directors; Ms. Chan Sze Man as non-executive director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, GBS, SBS, JP, Mr. Ting Leung Huel Stephen, MH and Mr. Sze Irons, BBS, JP as independent non-executive directors.*