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Shiyue Daotian Group Co., Ltd.
十月稻田集團股份有限公司
(the “**Company**”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

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This announcement is made by the order of Shiyue Daotian Group Co., Ltd. (十月稻田集團股份有限公司) (the “Company”). The Company’s board of directors (the “Board”) collectively and individually accept responsibility for the accuracy of this announcement.



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed the following overall coordinators:

Morgan Stanley Asia Limited

China International Capital Corporation Hong Kong Securities Limited

China Securities (International) Corporate Finance Company Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event that further overall coordinators are appointed by the Company.

By order of the Board
Shiyue Daotian Group Co., Ltd.
十月稻田集團股份有限公司
Mr. Wang Bing
Chairman and Executive Director

Hong Kong, March 31, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. Wang Bing, Ms. Zhao Wenjun, Ms. Zhao Shulan, Mr. Shu Minghe and Mr. Zou Hao as executive directors; (ii) Mr. Chang Bin as a non-executive director; and (iii) Mr. Shi Ketong, Mr. Yeung Chi Tat and Mr. Lin Chen as proposed independent non-executive directors.