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深圳高速公路集團股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT ISSUE OF CORPORATE BONDS IN THE PRC

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and related requirements.

Reference is made to the announcement of Shenzhen Expressway Corporation Limited (the "**Company**") dated 28 March 2022 in relation to the approval (the "**Approval**") issued by the China Securities and Regulatory Committee on the public issue of green corporate bonds with nominal value not exceeding RMB4.1 billion by the Company to the professional investors. Pursuant to the Approval, the Company may issue the green corporate bonds by tranches within 24 months from the date of the Approval.

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby announces that, pursuant to the Approval, the Board plans to issue phase 1 of the 2023 green corporate bonds publicly with the issuance size of not exceeding RMB0.55 billion (inclusive of RMB0.55 billion) (the "**Phase 1 Green Corporate Bonds**") to the professional investors in the market of the PRC during the period from 17 October 2023 to 18 October 2023, and will make relevant arrangements for the issue of the Phase 1 Green Corporate Bonds in accordance with the relevant laws and regulations, the requirements of the approval and the authorisation granted by the shareholders of the Company at its general meeting. The issuance announcement and prospectus of the Phase 1 Green Corporate Bonds will be published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) pursuant to the relevant requirements.

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, the PRC, 13 October 2023

As at the date of this announcement, the Directors of the Company are Mr. LIAO Xiang Wen

(Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).