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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

**(1) PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF
HAITONG INTERNATIONAL SECURITIES GROUP LIMITED
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT;**

**(2) PROPOSED WITHDRAWAL OF LISTING OF HAITONG INTERNATIONAL
SECURITIES GROUP LIMITED;**

AND

(3) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Haitong International Holdings Limited (the "**Offeror**") and Haitong International Securities Group Limited (the "**Company**") dated 6 October 2023 (the "**Joint Announcement**") in respect of, among other things, the pre-conditional proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 99 of the Companies Act. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Altus Capital Limited ("**Altus Capital**"), a corporation licensed to carry out Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee, the Disinterested Shareholders and the Share Option Holders in relation to Proposal, the Scheme and the Share Option Offer. The appointment of Altus Capital has been approved by the Independent Board Committee.

The letter from the Independent Financial Adviser in respect of the Proposal, the Scheme and the Share Option Offer will be included in the Scheme Document to be despatched to the Shareholders in due course.

WARNINGS: Shareholders, Share Option Holders, Share Award Holders and potential investors should be aware that the Proposal and the Share Option Offer are subject to the Pre-Condition and the Conditions being satisfied or waived (where applicable). Accordingly, the Proposal and the Share Option Offer may or may not be implemented and the Scheme may or may not be effective. Shareholders, Share Option Holders, Share Award Holders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the Board
**Haitong International Securities Group
Limited**
CHOU Chuk Nam
Company Secretary

Hong Kong, China, 13 October 2023

As at the date of this joint announcement, the board of directors of the Company comprises Mr. LI Jun (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Mr. ZHANG Xinjun*, Mr. WAN Kam To**, Mr. LIU Swee Long Michael**, Mr. ZHANG Huaqiao** and Ms. LEE Man Yuen Margaret**.*

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

** Non-executive directors*

*** Independent Non-executive directors*