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**New Sparkle Roll International Group Limited**  
**新耀萊國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 970)**

**INSIDE INFORMATION IN RESPECT OF PLACING OF  
CONVERTIBLE BONDS UNDER GENERAL MANDATE**

This announcement is made by New Sparkle Roll International Group Limited (“**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 19 September 2023 in relation to the placing of the convertible bonds in the aggregate principal amount of HK\$64,500,000 pursuant to the terms and conditions of the conditional placing agreement dated 19 September 2023 (“**CB Placing Agreement**”); (ii) the announcement of the Company dated 26 September 2023 in relation to, inter alia, an interim injunction order (“**Interim Injunction Order**”) granted against the Company and 8 other defendants including the Directors of the Company (collectively, “**Defendants**”); (iii) the announcement of the Company dated 29 September 2023 (“**Announcement**”) in relation to the hearing of the Plaintiffs’ summons for the continuation of the Interim Injunction Order (“**Plaintiffs’ Summons**”) before the High Court on 29 September 2023; and (iv) the announcement of the Company dated 11 October 2023 in relation to the lapse of the CB Placing Agreement. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to update the shareholders and investors of the Company that on 5 October 2023, an application was made by the Plaintiffs, Mr. Sze Ching Lau and Pro Honor Investment Limited, by way of summons for, inter alia, leave to amend their Originating Summons filed on 25 September 2023 (“**Originating Summons**”).

On 10 October 2023, the Court made an Order (“**10 October 2023 Order**”) in terms of the Consent Summons of the parties (other than the 7th and 8th Defendants), which granted leave to the Plaintiffs to amend the Originating Summons and provided for directions for the further conduct of the amended Originating Summons (“**Amended Originating Summons**”).

As part of the 10 October 2023 Order, the Amended Originating Summons is adjourned to a Case Management Conference to be fixed not before the determination of the Plaintiff’s Summons for the continuation of the Interim Injunction Order, with 30 minutes reserved.

Further announcements in relation to the Amended Originating Summons will be made by the Company as and when appropriate in compliance with the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**New Sparkle Roll International Group Limited**  
**Zheng Hao Jiang**  
*Chairman*

Hong Kong, 13 October 2023

*As at the date of this announcement, the Company has three executive Directors and four independent non-executive Directors. The executive Directors are Mr. Zheng Hao Jiang, Mr. Zhao Xiaodong and Mr. Zhu Lei. The independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Lam Kwok Cheong, Mr. Gao Yu and Mr. Liu Hongqiang.*