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偉俊集團控股有限公司*

Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1013)

**(I) EXTENSION OF LONG STOP DATE IN RELATION TO THE
ALTERATION CONSENT LETTERS; AND
(II) DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcements of Wai Chun Group Holdings Limited (the “**Company**”) dated 29 August 2023, 19 September 2023 and 3 October 2023 in relation to, among other things, the entering into of the Alteration Consent Letters for proposed alteration to the terms of the Existing First Convertible Bonds and the Existing Second Convertible Bonds; and (ii) the announcement of the Company dated 10 October 2023 in relation to, among other things, the proposed Share Consolidation (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE IN RELATION TO THE ALTERATION CONSENT LETTER

Pursuant to the Alteration Consent Letter, completion of the Alteration of Terms is conditional upon and subject to all the conditions precedent thereto being fulfilled or waived on or before the Long Stop Date, i.e. 31 October 2023. As additional time is required for the contracting parties to procure the fulfillment of the conditions precedent, the Company and the Existing Bondholder entered into supplemental letters with the Company on 13 October 2023 to extend the Long Stop Date to 30 November 2023 (or such later date as may be agreed by the Company and the Existing Bondholder) for each Alteration Consent Letter. Save as disclosed in this announcement, all other terms and conditions of the Alteration Consent Letters remain unchanged and in full force and effect.

* *for identification purpose only*

DELAY DESPATCH OF CIRCULAR

The Board further announces that, as a result of the additional time required to finalise certain information therein, the Circular containing, among other things, (i) further information of the Alteration of Terms, the Share Consolidation and the Change in Board Lot Size; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Alteration of Terms; (iii) the letter of advice from the Independent Financial Adviser; and (iv) notice of the SGM, is expected to be despatched to the Shareholders on or before Friday, 20 October 2023.

Completion is subject to the fulfilment of the conditions set out in the Alteration Consent Letters. As the Alteration of Terms may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board
Wai Chun Group Holdings Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 13 October 2023

As at the date of this announcement, the Board consists of one executive Director, namely Mr. Lam Ching Kui (Chairman and Chief Executive Officer) and two independent non-executive Directors, namely Dr. Wang Wei and Mr. Wan Bo.

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