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(A company continued under the laws of British Columbia, Canada with limited liability)  
(Hong Kong Stock Code: 1878)  
(TSX Venture Exchange Stock Symbol: SGQ)

## **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2022 ANNUAL REPORT**

Reference is made to the annual report of the Company for the year ended December 31, 2022 published on April 27, 2023 (the “**2022 Annual Report**”). Unless otherwise specified, terms used in this announcement shall have the meaning as defined in the 2022 Annual Report.

In addition to the information disclosed in the section headed “Directors’ Report” in the 2022 Annual Report, the Company would like to add the following information pursuant to Rule 17.09(3) of the Hong Kong Listing Rules in relation to the Equity Incentive Plan (“**EIP**”):

### **Share Purchase Plan**

As at the date of the 2022 Annual Report, the total number of shares available for issue under the Share Purchase Plan remained the same as that at December 31, 2022 (which was 2,297), representing approximately 0.00078% of the issued shares of the Company as at such date.

### **Share Bonus Plan**

As at the date of the 2022 Annual Report, the total number of shares available for issue under the Share Bonus Plan remained the same as that at December 31, 2022 (which was 1,800,000), representing approximately 0.61% of the issued shares of the Company as at such date.

\* For identification purposes only

The supplemental information provided in this announcement does not affect other information contained in the 2022 Annual Report and, save as disclosed above, the contents of the 2022 Annual Report remain unchanged.

By order of the Board  
**SouthGobi Resources Ltd.**  
**Mao Sun**  
*Lead Director*

Vancouver, October 13, 2023

Hong Kong, October 13, 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Ruibin Xu, Ms. Chonglin Zhu and Mr. Chen Shen; the independent non-executive directors of the Company are Mr. Yingbin Ian He, Mr. Mao Sun and Ms. Jin Lan Quan; and the non-executive directors of the Company are Mr. Zhu Gao and Mr. Zaixiang Wen.*