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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

SUPPLEMENTAL ANNOUNCEMENT FURTHER INFORMATION REGARDING PROFIT WARNING

This announcement is made by China Investment and Finance Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 13 October 2023 (the “**Profit Warning Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meaning as defined in the Profit Warning Announcement.

As disclosed in the Profit Warning Announcement, the Group is expected to record net loss for the Current Period, whereas net profit was recorded in Period 2022. The change in the financial results mentioned above is principally attributable to the turnaround of performance of the Group’s listed investments held for trading from profit of approximately HK\$18.0 million recorded in Period 2022 to loss of approximately HK\$26.7 million recorded in Current Period.

The Board wishes to provide further information based on the information currently available to the Company and the preliminary review on the Group’s unaudited consolidated management accounts for the Current Period, that is, the Group expects that the net loss for the Current Period would be in a range of approximately HK\$26 million to HK\$31 million. Unaudited net profit of approximately HK\$12.4 million was recorded in Period 2022.

As the Company is still in the process of finalising the results of the Group for the Current Period, the information contained in this supplemental announcement is only based on the assessment by the Company’s management on the unaudited consolidated management accounts of the Group and the information currently available, which has not been reviewed by the audit committee of the Company nor audited by the Company’s auditors, and is subject to changes and adjustments arising from further review. The unaudited interim results of the Group for the Current Period is expected to be published in November 2023.

Save as disclosed above, all other information disclosed in the Profit Warning Announcement remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 16 October 2023

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. WU Qi and Mr. FONG On Shek as non-executive Directors, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.