

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice. SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating ETF (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating ETF or their performance. It does not mean the Trust and the Terminating ETF are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 14 March 2023 and titled “*Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds*” (the “**First Announcement**”), the Announcement and Notice of Updates on Suspended Stocks dated 12 May 2023 and titled “*Announcement and Notice of Updates on Suspended Stocks*” (“**Announcement of Updates on Suspended Stocks**”), the Further Announcement and Notice of Updates on Suspended Stocks dated 14 June 2023 and titled “*Further Announcement and Notice of Updates on Suspended Stocks*” (“**Further Announcement of Updates on Suspended Stocks**”), the Distribution Announcement dated 24 July 2023 and titled “*Distribution Announcement*” (“**Distribution Announcement**”) and Extension of Further Distribution and Postponement of the Final Termination Date Announcement dated 4 August 2023 and titled “*Extension of Further Distribution and Postponement of the Final Termination Date Announcement*” (“**Extension and Postponement Announcement**”) this Announcement and Notice is to inform Relevant Investors of the treatment of Suspended Stocks, Further Distribution (as defined below) and Further Distribution per Unit of the Terminating ETF, the Further Distribution Date and the proposed acceleration to the timetable in relation to the Final Termination Date.

The Further Distribution and Further Distribution per Unit of the Terminating ETF is as follows:

Terminating ETF	Further Distribution	Further Distribution per Unit
SPDR® FTSE® Greater China ETF	HK\$470,276.30	HK\$1.98764285

The Further Distribution for the Terminating ETF will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on the Final Record Date¹. It is expected that the Relevant Investors will receive the Further Distribution on or around 24 October 2023, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Further Distribution from them.

The Manager will issue a further announcement in relation to the Final Termination Date, deauthorisation date and the date for the delisting of the Terminating ETF from the SEHK, in accordance with the applicable regulatory requirements.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units in the Terminating ETF, and inform them of the contents of this Announcement and Notice as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the relevant Distribution from them. Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Units.

SPDR[®] ETFs (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong) (“SFO”)

SPDR[®] FTSE[®] Greater China ETF

Stock code: 3073

(the “Terminating ETF”)

ANNOUNCEMENT AND NOTICE OF FURTHER DISTRIBUTION, TREATMENT OF SUSPENDED STOCKS AND CHANGE OF PROPOSED DATES OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

Reference is made to the First Announcement, the Announcement of Updates on Suspended Stocks, the Further Announcement of Updates on Suspended Stocks, the Distribution Announcement, the Extension and Postponement Announcement issued by State Street Global Advisors Asia Limited (the “**Manager**”), the manager of the Trust and the Terminating ETF.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement and the Extension and Postponement Announcement.

The purpose of this Announcement and Notice is to inform the Relevant Investors of the treatment of the Suspended Stocks, Further Distribution (as defined below) with respect to the Terminating ETF, and the proposed acceleration to the timetable in relation the Final Termination Date. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating ETF as at the Final Record Date¹.

1. Treatment of Suspended Stocks

As disclosed in the Extension and Postponement Announcement, the Terminating ETF held a certain Suspended Stock.

Given there had been no active market or current market price for the Suspended Stock on any stock exchange, and with the view to avoid any further delays in the termination and deauthorisation of the Terminating ETF, the Manager has entered into a Stockbroker Purchase Arrangement as referred to in the First Announcement to sell the Suspended Stocks to a third-party stockbroker at a purchase price which the Manager has determined, in consultation with the Trustee, to be the fair value of the Suspended Stocks. The third-party stockbroker has paid the purchase price to the Terminating ETF on 5 October 2023, so that the purchase price formed part of the further distribution payable to the Relevant Investors.

¹ As the settlement cycle with respect to processing the redemption of Units of the Terminating ETF is 4 business days after the relevant dealing day, the Final Record Date which takes into account all creation and redemption requests made on the Last Trading Day (i.e. 14 June 2023) should be 20 June 2023, rather than 19 June 2023, as previously advised.

The fair value of the Suspended Stocks is determined in accordance with the Manager's fair valuation policy. Under this policy, circumstances which can give rise to fair value pricing include but are not limited to suspension of trading of a listed stock for more than 5 business days, or if the market value of a stock is unavailable or reasonably considered to be not reliable or reflective of an exit price upon current sale. Fair value pricing under this policy is performed with due care, skill and diligence and in good faith, in consultation with the Trustee. Relevant factors in considering whether (and how) to apply fair value pricing to the Suspended Stocks include but are not limited to, the types of Suspended Stocks involved, the amount and duration of the suspension or delisting of the Suspended Stock owned by the Terminating ETF, the potential impact on the Net Asset Value of the Terminating ETF, the method to be used to perform the fair valuation and the reliability of the fair value price to be used.

The Manager considers that implementation of the Stockbroker Purchase Arrangement is in the best interest of the Relevant Investors as a whole, as it avoids undue delay in making any further distribution, and in completing the termination and deauthorisation of the Trust and the Terminating ETF, and delisting the Terminating ETF from the SEHK. The Trustee does not object to such arrangement.

2. Further Distribution amount

A further distribution of the Terminating ETF will be declared in respect of the Relevant Investors (i.e. those investors who remain so as at the Final Record Date¹) ("**Further Distribution**").

On the above basis the Manager, after having consulted the Trustee and the Terminating ETF's auditor, has resolved that a Further Distribution of the following amounts shall be paid in cash by the Terminating ETF to the Relevant Investors of the Terminating ETF:

Name	Further distribution	Further distribution per Unit
SPDR® FTSE® Greater China ETF	HKD470,276.30	HKD1.98764285

The Further Distribution per Unit of the Terminating ETF was determined on the basis of the Net Asset Value of the Terminating ETF after the receipt of the purchase price referable to the sale of the Suspended Stocks and certain declared dividend receivables in relation to certain securities previously held by the Terminating ETF (less (i) any minimum cash required to facilitate the Further Distribution; and (ii) any taxes or any expenses payable by the Terminating ETF) divided by the number of Units in issue as at 11 October 2023 and rounded to 8 decimal places. Each Relevant Investor will be entitled to a Further Distribution of an amount equal to the Terminating ETF's then Net Asset Value in proportion to the Relevant Investor's interest in the Terminating ETF as at the Final Record Date¹. The Terminating ETF's then Net Asset Value will be the total value of the net proceeds from the realisation of the assets of the Terminating ETF.

3. Further Distribution payment

The Further Distribution for the Terminating ETF will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors hold the Units on the Final Record Date¹ in the Terminating ETF's base currency (i.e. Hong Kong dollars). It is expected that the Relevant Investors will receive the further distribution on or around 24 October 2023, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant further distribution from them.

No Hong Kong profits tax shall generally be payable by investors in Hong Kong in respect of the Distribution to the extent of distribution of profits and/or capital of the Terminating ETF. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units in the Terminating ETF may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business sourced in Hong Kong, and the Units of the Terminating ETF are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement and Notice to their clients holding Units in the Terminating ETF, and inform them of the contents of this Announcement and Notice as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Trust and the Terminating ETF, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.

4. Net Asset Value of the Terminating ETF

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Terminating ETF as at 11 October 2023 were as follows:

Name	Net Asset Value	Net Asset Value per Unit
SPDR® FTSE® Greater China ETF	HKD470,276.30	HKD1.98764285

A simple breakdown of the Net Asset Value of the Terminating ETF is as follows:

SPDR® FTSE® Greater China ETF

As at 11 October 2023

Assets

Cash and cash equivalents	HKD470,276.30
Total assets	HKD470,276.30

Liabilities

Accrued expenses and other payables	HKD0.00
Total liabilities	HKD0.00

Net Asset Value	HKD470,276.30
Number of Units in issue	236,600
Net Asset Value per Unit	HKD1.98764285

5. Updates to the Final Termination Date

As mentioned in the First Announcement, Distribution Announcement and Extension and Postponement Announcement, if there are any changes to the dates mentioned in the First Announcement and the Extension and Postponement Announcement, the Manager will issue an announcement to inform investors of the revised dates.

In the Extension and Postponement Announcement, it is stated that the Final Termination Date for the Terminating ETF is expected to be on or around 5 February 2024, and the date of deauthorisation and delisting of the Terminating ETF from the SEHK will be on or shortly after the Final Termination Date. Based on the current status of the termination process and on the basis that the Manager will distribute all the assets of the Terminating ETF through the further distribution, it is decided that the

Final Termination Date for the Terminating ETF will be on or around 27 October 2023, and the date of deauthorisation and delisting of the Terminating ETF from the SEHK will be on or shortly after the Final Termination Date.

The Trustee does not have any objection to such arrangement.

Please refer to the timetable below for events following the date of this Announcement and Notice:

Dispatch of this Announcement	16 October 2023, at least 5 business days before the Further Distribution Date
Payment of further distribution by the Manager (after having consulted with the Trustee and Auditor), to the Relevant Investors. (the “ Further Distribution Date ”)	On or around 24 October 2023
Date on which the termination process of the Trust and the Terminating ETF is complete, which will be when the assets of the Terminating ETF have been fully realised and the net proceeds therefrom distributed, and the Manager and Trustee are able to form the opinion that the Terminating ETF has ceased to have any contingent or actual assets or liabilities. (the “ Final Termination Date ”)	Expected to be on or around 27 October 2023
Deauthorisation of the Trust and the Terminating ETF and delisting of the Terminating ETF from the SEHK The date of deauthorisation and delisting will be the date which the SFC and SEHK approve the deauthorisation and delisting respectively.	On or shortly after the Final Termination Date

6. Preparing annual report covering the Termination Audit Period

Under Chapter 11.6 of the Code, the Manager is required to publish and distribute annual reports containing the information required in Appendix E of the Code to investors within four months of the end of the covered period (i.e. from 1 October 2022 to 30 September 2023). Given the Final Termination Date of the Terminating ETF will fall within the first four months after the covered period for the annual report, the Manager intends to rely on Note (2) to Chapter 11.6 of the Code which permits extension of reporting period for the annual report in the case of fund termination to issue the Termination Audit Report of the Terminating ETF covering an extended reporting period from 1 October 2022 to the Final Termination Date (i.e. 27 October 2023). The contents of the Termination Audit Report shall comply with the requirements under Chapter 4.5(f) and Appendix E of the Code, and all other application provisions of the Code, other applicable laws and regulations. The Termination Audit Report (in both English and Chinese versions) shall be published as soon as practicable, in any event no later than four months after the Final Termination Date, in electronic forms on the Manager’s website. Printed copies of the Termination Audit Report will also be made available free of charge from the Manager’s office. The Manager considers that the Relevant Investors will not be prejudiced from this above-mentioned arrangement.

7. Expenses

As mentioned in the First Announcement and the Distribution Announcement, the Manager will bear all costs and expenses associated with the termination and deauthorisation of the Trust and the Terminating ETF as well as the delisting of the Terminating ETF from the SEHK, including the costs associated with the preparation of the Termination Audit Report (other than the Fund Operational Expenses and normal operating expenses such as transaction costs, and any taxes relating to the liquidation of assets of the Terminating ETF) from the date of the First Announcement up to and including the Final Termination Date. As such, no provision has been set aside for such costs and expenses.

Shortly before the Final Termination Date, the Manager will issue an announcement informing investors about the Final Termination Date, date of deauthorisation and delisting of the Terminating ETF from the SEHK, in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, Extension and Postponement Announcement or this Announcement and Notice, the Manager will also issue an announcement to inform the Relevant Investors of the revised dates.

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling +852 2103 0100 during normal business hours (except Hong Kong statutory holidays), or visiting the Manager's website: <https://www.ssga.com/hk/en/individual/etfs²>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as of the date of this publication, there are no other facts the omission of which would make any statement misleading.

State Street Global Advisors Asia Limited
as Manager of the Trust and the Terminating ETF

and

State Street Trust (HK) Limited
as Trustee of the Trust and the Terminating ETF

16 October 2023

² The website has not been reviewed by the SFC.