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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement in relation to the Plan on Increase in Shareholding in the Company by the Controlling Shareholder” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
Chairman
WANG Jianping

Beijing, the PRC
17 October 2023

As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT IN RELATION TO THE PLAN ON INCREASE
IN SHAREHOLDING IN THE COMPANY BY THE CONTROLLING
SHAREHOLDER**

The board of directors of the Company and all its directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT NOTICE:

- China Railway Construction Corporation Limited (hereinafter referred to as the Company) received a notice from China Railway Construction Corporation (hereinafter referred to as CRCCG), its controlling shareholder, on 16 October 2023 that CRCCG intends to increase its holdings of A shares in the Company by means permitted by the system of the Shanghai Stock Exchange within 6 months from the date of disclosure of this announcement, with an aggregate increase of not less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase not exceeding RMB300 million (hereinafter referred to as the Shareholding Increase Plan). No price range will be set for the Shareholding Increase Plan, and the source of funds will be CRCCG's own funds and self-financed funds.
- This change in interests is a shareholding increase, does not trigger a tender offer, and will not result in a change of the controlling shareholder and actual controller of the Company.
- There may exist a risk that the implementation of the Shareholding Increase Plan may fail to complete as expected due to changes in the conditions of the capital market or other risk factors that cannot be foreseen at the moment, and investors are advised to pay attention to the investment risks.

I. Basic Information on the Entity of the Shareholding Increase

- (I) Entity of the shareholding increase: CRCCG, being the controlling shareholder of the Company.
- (II) As of the date of this announcement, CRCCG holds 6,942,736,590 A shares in the Company, representing 51.13% of the total issued share capital of the Company.
- (III) The entity of the shareholding increase did not disclose any plan to increase its shareholding in the twelve months prior to this announcement.

II. Main Contents of the Shareholding Increase Plan

- (I) Purpose of the proposed shareholding increase: Based on its recognition of the value of the Company and its confidence in the sustainable and stable development of the Company in the future, CRCCG has decided to implement the Shareholding Increase Plan.
- (II) Type of shares involved in and manner of the proposed shareholding increase: Depending on the market situation, it will increase its holding of A shares of the Company through the means permitted by the system of Shanghai Stock Exchange (e.g., centralised bidding, block trading, etc.).
- (III) The number and amount of shares to be involved in the shareholding increase: The aggregate shareholding increase shall not be less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase shall not exceed RMB300 million.
- (IV) The price for the proposed shareholding increase: No price range will be set for the shareholding increase, and the Shareholding Increase Plan will be implemented depending on the judgement of the value of the shares of the Company and the fluctuation in the secondary market.
- (V) Implementation period of the Shareholding Increase Plan: The implementation will be arranged depending on the overall trend of the capital market within 6 months from the date of disclosure of this announcement.
- (VI) Funding arrangement for the proposed shareholding increase: The own funds and self-financed funds of the entity of the shareholding increase.

III. Risk of Uncertainties in the Implementation of the Shareholding Increase Plan

There may exist a risk that the implementation of the Shareholding Increase Plan may fail to complete as expected due to changes in the conditions of the capital market or other risk factors that cannot be foreseen at the moment.

IV. Other Relevant Explanations

1. The Company will, in accordance with the Securities Law of the People's Republic of China, the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, the Measures for the Administration of the Takeover of Listed Companies, and the Guidelines No. 8 for Self-Regulatory Supervision on Listed Companies of the Shanghai Stock Exchange – Management on Share Changes and other relevant regulations, continue to pay attention to the situation relating to the implementation of the Shareholding Increase Plan by the entity of the shareholding increase and fulfil the obligation of information disclosure in a timely manner.
2. CRCCG undertakes not to reduce its shareholding in the Company within the implementation period of the Shareholding Increase Plan and the statutory period.
3. The implementation of the Shareholding Increase Plan by CRCCG will not result in the change of the controlling shareholder and actual controller of the Company.

Announcement is hereby given.

**The Board of Directors of
China Railway Construction Corporation Limited
17 October 2023**