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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

**(1) FURTHER POSTPONEMENT OF DATE OF BOARD MEETING
AND
(2) CONTINUED SUSPENSION OF TRADING**

References are made to the announcements of MIE Holdings Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) dated February 27, 2023, March 27, 2023, March 31, 2023, May 3, 2023, May 18, 2023, July 6, 2023, August 31, 2023, September 18, 2023, September 28, 2023, September 29, 2023 and October 12, 2023 (collectively, the “**Announcements**”), in relation to, among others, (i) the Investigation and the establishment of the Investigation Committee; (ii) the delay in publication of the 2022 Annual Results and despatch of the 2022 Annual Report; (iii) the publication of unaudited financial information of the Group for the year ended December 31, 2022; (iv) the suspension of trading in the shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on April 3, 2023; (v) the engagement of Investigation Consultant and postponement of the 2023 AGM; (vi) the Resumption Guidance for the resumption of trading in the Shares received from the Stock Exchange; (vii) the change of auditor of the Company; (viii) the delay in publication of the 2023 Interim Results and despatch of the 2023 Interim Report; (ix) the key findings of the Investigation and the internal control review; (x) the Board meeting notice for considering and approving the 2022 Annual Results and the 2023 Interim Results; (xi) the postponement of the Board meeting for considering and approving the 2022 Annual Results and the 2023 Interim Results; (xii) the quarterly updates of the Company on the resumption progress; and (xiii) the key findings of the e-Discovery.

Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

FURTHER POSTPONEMENT OF DATE OF BOARD MEETING

As additional time is required for finalising the 2022 Annual Results and the 2023 Interim Results, the meeting of the Board to consider and approve the 2022 Annual Results and the 2023 Interim Results will be further postponed accordingly until further notice. The Company will publish further announcement(s) to inform shareholders and potential investors of the Company of any material developments in connection with the 2022 Annual Results and the 2023 Interim Results as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on April 3, 2023, and will remain suspended until further notice pending fulfilment of the Resumption Guidance and any supplement or modification thereof.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and other securities of the Company.

By order of the Board of
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, October 16, 2023

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhao Jiangwei and Mr. Lam Wai Tong; (2) the non-executive directors namely Mr. Zhang Ruilin (suspension of duties), Mr. Guan Hongjun and Ms. Gao Yan; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Mr. Guo Yanjun and Mr. Ai Min.