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INSIDE INFORMATION

INFORMATION UPDATE ON 15 SINO-OCEAN 05 CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 13 October 2023 in relation to the "15 Sino-Ocean 05" Corporate Bonds issued by SOG China, a wholly-owned subsidiary of the Company (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors of the following updates on the Corporate Bonds:

EXTENSION OF THE VOTING DEADLINE FOR THE SECOND MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As mentioned in the Announcement, the Second Meeting of the Holders of the Corporate Bonds was to be convened by SOG China on 16 October 2023 for considering the resolutions to be proposed at the Second Meeting of the Holders of the Corporate Bonds as set out in the Announcement.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors that the Second Meeting of the Holders of the Corporate Bonds commenced at 9:00 a.m. on 16 October 2023, and in order to further strive to communicate and negotiate with the holders of the Corporate Bonds so as to push forward the payment of the interests of the Corporate Bond steadily, SOG China now extends the voting deadline for the Second Meeting of the Holders of the Corporate Bonds from 9:00 p.m. on 16 October 2023 to 12:00 p.m. on 19 October 2023.

Please refer to the Announcement for details on the resolutions proposed at the Second Meeting of the Holders of the Corporate Bonds.

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Further information of the Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

The matters to be considered at the Second Meeting of the Holders of the Corporate Bonds will be subject to the approval by the holders of the Corporate Bonds. Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 17 October 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.