

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



深圳高速公路集团股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT

RESULT OF ISSUE OF CORPORATE BONDS IN THE PRC

This announcement is made pursuant to the disclosure obligation under Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and related requirements.

Reference is made to the announcements of Shenzhen Expressway Corporation Limited (the "**Company**") dated 28 March 2022 and 13 October 2023 in relation to the public issue of phase 1 of the 2023 green corporate bonds with the issuance size of not exceeding RMB0.55 billion (inclusive of RMB0.55 billion) (the "**Phase 1 Green Corporate Bonds**") to the professional investors in the market of the PRC.

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby announces that, the issue of the Phase 1 Green Corporate Bonds is completed on 18 October 2023, and the result of which is as follows:

The Phase 1 Green Corporate Bonds were issued at the issuance price of RMB100 each with a term of 3 years. No specific issuance conditions were imposed. The Phase 1 Green Corporate Bonds were issued by the issuance method of offline issue to the professional investors carried out based on the book-building results. The actual issuance size thereof is RMB0.55 billion and the final coupon rate is 2.88%.

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, the PRC, 18 October 2023

As at the date of this announcement, the Directors of the Company are Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-

executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).