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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

BANK OF CHINA LIMITED Zweigniederlassung Frankfurt am Main Frankfurt Branch
(the “**Issuer**”)

CNY1,600,000,000 3.20 per cent. Notes due 2025 (Stock Code: 84459)
(the “**Notes**”)

under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “**Programme**”)

Established by Bank of China Limited



中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “**Bank**”)

(Stock Code: 3988 and 4619 (Preference Shares))

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	Agricultural Bank of China Limited Hong Kong Branch	Bank of Communications	BNP PARIBAS	China CITIC Bank
China Construction Bank (Asia)	China Securities International	CITIC Securities	CMBC Capital	CMB Wing Lung Bank Limited
Guotai Junan International	HSBC	Huatai International	Mizuho	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 8 May 2023 in relation to the Programme, the supplemental offering circular dated 7 September 2023 in relation to the Programme and the pricing supplement dated 11 October 2023 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 19 October 2023.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
18 October 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors