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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited
(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “China Railway Construction Corporation Limited Announcement on Progress of Increase in Shareholding in the Company by the Controlling Shareholder” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
Chairman
WANG Jianping

Beijing, the PRC
19 October 2023

As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT ON PROGRESS OF
INCREASE IN SHAREHOLDING IN THE COMPANY BY THE
CONTROLLING SHAREHOLDER**

The board of directors of the Company and all its directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and accept legal responsibilities for the truthfulness, accuracy and completeness of this announcement.

IMPORTANT NOTICE:

- Basic information of the shareholding increase plan: China Railway Construction Corporation Limited (hereinafter referred to as the Company) disclosed the “China Railway Construction Corporation Limited Announcement in relation to the Plan on Increase in Shareholding in the Company by the Controlling Shareholder” (Announcement No.: Lin 2023-038) on 17 October 2023 and China Railway Construction Corporation (hereinafter referred to as CRCCG), the controlling shareholder of the Company, intended to increase its holdings of A shares in the Company by means permitted by the system of the Shanghai Stock Exchange within 6 months from the date of disclosure of said announcement, with an aggregate increase of not less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase not exceeding RMB300 million.
- Basic information of the first shareholding increase: On 18 October 2023, CRCCG increased its holdings of 2,400,000 A shares in the Company by way of centralised bidding through the trading system of Shanghai Stock Exchange, accounting for approximately 0.0177% of the total share capital of the Company.

I. BASIC INFORMATION ON THE ENTITY OF THE SHAREHOLDING INCREASE

(I) Entity of the shareholding increase

The entity of the shareholding increase is CRCCG, the controlling shareholder of the Company.

(II) Number and percentage of shares of the Company held before the first shareholding increase

Prior to the implementation of the first shareholding increase, CRCCG holds 6,942,736,590 A shares in the Company, representing 51.13% of the total issued share capital of the Company.

(III) Shareholding increase by the entity of the shareholding increase within the twelve months prior to the announcement of the shareholding increase plan

There was no disclosed shareholding increase plan of CRCCG in the twelve months prior to the announcement of the current shareholding increase plan.

II. MAIN CONTENTS OF THE SHAREHOLDING INCREASE PLAN

Based on its recognition of the value of the Company and its confidence in the sustainable and stable development of the Company in the future, CRCCG has decided to increase its holdings in the A shares of the Company through the means permitted by the system of Shanghai Stock Exchange (e.g., centralised bidding, block trading, etc.) for a period of 6 months commencing from 17 October 2023, with the aggregate shareholding increase being not less than 0.1% and not higher than 0.25% of the total issued share capital of the Company before such increase, and the total amount of the shareholding increase not exceeding RMB300 million. For details of the current shareholding increase plan, please refer to the “China Railway Construction Corporation Limited Announcement in relation to the Plan on Increase in Shareholding in the Company by the Controlling Shareholder” (Announcement No.: Lin 2023-038) dated 17 October 2023 issued by the Company.

III. PROGRESS OF THE IMPLEMENTATION OF THE SHAREHOLDING INCREASE PLAN

On 18 October 2023, CRCCG increased its holdings of 2,400,000 A shares in the Company by way of centralised bidding through the trading system of Shanghai Stock Exchange, accounting for approximately 0.0177% of the total share capital of the Company.

As of 18 October 2023, CRCCG held 6,945,136,590 A shares in the Company, representing approximately 51.14% of the total issued share capital of the Company. CRCCG will continue to increase its shareholding in the Company when appropriate in accordance with the shareholding increase plan.

IV. RISK OF UNCERTAINTIES IN THE IMPLEMENTATION OF THE SHAREHOLDING INCREASE PLAN

There may exist a risk that the implementation of the current shareholding increase plan may fail to complete as expected due to changes in the conditions of the capital market or other risk factors that cannot be foreseen at the moment.

V. OTHER RELEVANT EXPLANATIONS

1. This shareholding increase is in compliance with the relevant requirements of the Securities Law, the Measures for the Administration of the Takeover of Listed Companies and other laws and regulations, departmental rules and the business rules of the Shanghai Stock Exchange.
2. CRCCG undertakes not to reduce its shareholding in the Company within the implementation period of the current shareholding increase plan and the statutory period.
3. The Company will, in accordance with the Rules Governing the Listing of Stocks on Shanghai Stock Exchange, and the Guidelines No. 8 for Self-Regulatory Supervision on Listed Companies of the Shanghai Stock Exchange – Management on Share Changes and other relevant regulations, continue to pay attention to the situation relating to the progress of the current shareholding increase plan and fulfil the obligation of information disclosure in a timely manner.

Announcement is hereby given.

**The Board of Directors of
China Railway Construction Corporation Limited
19 October 2023**