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Jilin Province Chuncheng Heating Company Limited*

吉林省春城熱力股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1853)

OVERSEAS REGULATORY ANNOUNCEMENT

PUBLICATION OF UPDATED A SHARE PROSPECTUS

This announcement is made by Jilin Province Chuncheng Heating Company Limited* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements of the Company dated 18 November 2021, 29 December 2021, 27 June 2022, 28 October 2022, 13 March 2023 and 9 May 2023 and the circulars of the Company dated 2 December 2021, 13 July 2022 and 17 November 2022, in relation to, among others, the Company’s application for initial public offering and listing of the A Shares on the main board of the Shenzhen Stock Exchange (the “**A Share Offering**”). Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the aforementioned announcements and circulars.

The Company has submitted an updated A Share Prospectus to the Shenzhen Stock Exchange in connection with the A Share Offering. According to the relevant PRC legal requirements, a copy of the updated A Share Prospectus has been made available on the website of the Shenzhen Stock Exchange at listing.szse.cn for preliminary publication.

The updated A Share Prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The updated A Share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

As the A Share Offering is subject to the approval of the Shenzhen Stock Exchange and other relevant regulatory authorities and may or may not proceed, shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material developments related to the A Share Offering. This announcement is made for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Jilin Province Chuncheng Heating Company Limited*
Sun Huiyong
Chairman

Jilin, the PRC, 18 October 2023

As at the date of this announcement, the non-executive Director is Mr. Sun Huiyong (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.

** For identification purpose only*