



偉俊集團控股有限公司
WAI CHUN GROUP HOLDINGS LIMITED

Date: 13 October 2023

To: Mr. Lam Ching Kui

Dear Sir,

2% coupon convertible bonds (the "Bonds") due 2023 issued by Wai Chun Group Holdings Limited (the "Company") on 31 August 2020

We refer to the bond instrument dated 31 August 2020 executed by the Company by deed poll (the "**Instrument**"). As at the date of this Letter, you are the holder of the Bonds in the aggregate principal amount of HK\$152,000,000. Unless otherwise stated, capitalized terms defined in the Instrument shall have the same meanings when used herein.

We also refer to the letter dated 29 August 2023 (the "**Letter**") entered into between the Company and you as the Bondholder in relation to the amendment of the terms of the Bonds (the "**Alteration of Terms**").

Pursuant to the terms of the Letter, if any of the conditions precedent to the Alteration of Terms is not satisfied by 31 October 2023 (the "**Long Stop Date**") or such other date as may be agreed by the parties to the Letter, the transactions contemplated thereunder will not proceed.

The Company and you as the Bondholder hereby agree to extend the Long Stop Date to 30 November 2023 or such other date as may be agreed by the Company and you as the Bondholder.

Save for the above, all other terms and conditions of the Letter shall remain unchanged and in full force and effect.

The terms of this letter shall be governed by and construed in accordance with the laws of Hong Kong.

Please confirm your agreement to and acceptance of the foregoing by signing and returning a copy of the confirmation below.

Your faithfully

For and on behalf of

WAI CHUN GROUP HOLDINGS LIMITED

For and on behalf of
WAI CHUN GROUP HOLDINGS LIMITED
偉俊集團控股有限公司

Authorized Signature(s)

Name: Lam Ching Kui

Title: Director

*** Consent Confirmation ***

I, Lam Ching Kui, being the Bondholder, refer to your letter dated 13 October 2023 and hereby irrevocably consent to the extension of the Long Stop Date subject to and upon the terms thereof.

Yours faithfully



Name: Lam Ching Kui

Date: 13 October 2023



偉俊集團控股有限公司
WAI CHUN GROUP HOLDINGS LIMITED

Date: 13 October 2023

To: Mr. Lam Ching Kui

Dear Sir,

2% coupon convertible bonds (the “Bonds”) due 2023 issued by Wai Chun Group Holdings Limited (the “Company”) on 30 November 2020

We refer to the bond instrument dated 30 November 2020 executed by the Company by deed poll (the “**Instrument**”). As at the date of this Letter, you are the holder of the Bonds in the aggregate principal amount of HK\$23,480,000. Unless otherwise stated, capitalized terms defined in the Instrument shall have the same meanings when used herein.

We also refer to the letter dated 29 August 2023 (the “**Letter**”) entered into between the Company and you as the Bondholder in relation to the amendment of the terms of the Bonds (the “**Alteration of Terms**”).

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偉俊集團控股有限公司

.....
Authorized Signature(s)

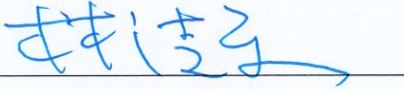
Name: Lam Ching Kui

Title: Director

*** Consent Confirmation ***

I, Lam Ching Kui, being the Bondholder, refer to your letter dated 13 October 2023 and hereby irrevocably consent to the extension of the Long Stop Date subject to and upon the terms thereof.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'Lam Ching Kui', written over a horizontal line. The signature is stylized and includes a long horizontal stroke extending to the right.

Name: Lam Ching Kui

Date: 13 October 2023