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HSBC Holdings plc

Overseas Regulatory Announcement

The attached announcement has been released to the other stock exchanges on which HSBC Holdings plc is listed.

The Board of Directors of HSBC Holdings plc as at the date of this announcement comprises: Mark Tucker*, Noel Quinn, Geraldine Buckingham†, Rachel Duan†, Georges Elhedery, Carolyn Julie Fairbairn†, James Anthony Forese†, Ann Godbehere†, Steven Guggenheimer†, José Antonio Meade Kuribreña†, Kalpana Morparia†, Eileen K Murray†, Brendan Nelson†, David Nish† and Swee Lian Teo†.

* Non-executive Group Chairman

† Independent non-executive Director

Hong Kong Stock Code: 5

HSBC Holdings plc

Registered Office and Group Head Office:

8 Canada Square, London E14 5HQ, United Kingdom

Web: www.hsbc.com

Incorporated in England with limited liability. Registered in England: number 617987



18 October 2023

HSBC HOLDINGS PLC NOTICE OF REDEMPTION AND CANCELLATION OF LISTING

To the holders of:

EUR1,250,000,000 1.50 per cent Fixed to Floating Rate Notes due 2024
ISIN Code: XS1917601582
(the 'Notes')

Notice is hereby irrevocably given to the holders of the Notes (the '**Noteholders**') that, pursuant to Condition 6(c) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes and paragraph 16 (*Issuer's optional redemption (Call): Condition 6(c)*) of the final terms dated 30 November 2018 relating to the Notes (the '**Final Terms**'), on 4 December 2023 (the '**Redemption Date**') HSBC Holdings plc will exercise its option to redeem all of the outstanding Notes at EUR1,000 per Calculation Amount (as defined in the Final Terms), together with accrued but unpaid interest from (and including) 4 December 2022 to (but excluding) the Redemption Date.

Noteholders should look to the relevant clearing systems through which their Notes are held for repayment.

The listing of the Notes on the Official List of the Financial Conduct Authority and the admission of the Notes to trading on the Main Market of the London Stock Exchange plc will be cancelled on, or shortly after, 5 December 2023.

ends/more

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Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 62 countries and territories. With assets of US\$3,041bn at 30 June 2023, HSBC is one of the world's largest banking and financial services organisations.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the '**Securities Act**'), or any state securities laws and, unless so registered, may not be offered or sold within the United States or to, or for the account or the benefit of, US persons, as defined in Regulation S under the Securities Act, except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

ends/all