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GOLDIN FINANCIAL HOLDINGS LIMITED

(IN LIQUIDATION)

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

This announcement is made by the joint provisional liquidators (the “**JPLs**”) of Goldin Financial Holdings Limited (In Liquidation) (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“the “**Stock Exchange**”).

References are made to the announcements made by the Company dated (i) 31 March 2022 in relation to the non-publication of 2021 unaudited annual results, postponement of board meeting and suspension of trading in the shares of the Company, (ii) 30 May 2022, 31 August 2022, 6 October 2022, 16 November 2022, 13 December 2022, 31 January 2023, 9 March 2023, 27 April 2023, 7 June 2023, 24 July 2023 and 15 August 2023 in relation to updates on the Petition and appointment of JPLs; (iii) 16 November 2022 and 25 November 2022 in relation to the extension of powers of the JPLs; and (iv) 23 June 2022, 30 June 2022, 30 September 2022, 30 December 2022, 31 March 2023, 30 June 2023 and 11 July 2023 in relation to the resumption guidance and update on resumption progress (collectively the “**Announcements**”).

Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcements.

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

On 13 October 2023, the JPLs received a letter from the Stock Exchange stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules (the “**Delisting Decision**”) on the

ground that the Company has failed to fulfil the Resumption Guidance and resume trading in its shares by 30 September 2023. The last day of the listing of the shares will be on 30 October 2023 (the “**Last Listing Date**”) and the listing of the shares will be cancelled with effect from 9:00 a.m. on 31 October 2023. The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the shares of the Company will remain valid, the shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders who have any queries about the implications of the cancellation of listing of the shares of the Company are advised to obtain appropriate professional advice.

**For and on behalf of
Goldin Financial Holdings Limited
(In Liquidation)
高銀金融（集團）有限公司***

**David James Bennett
Mat Ng
Adam Henry Hopkin**
Joint Provisional Liquidators
acting as agents without personal liabilities

Hong Kong, 20 October 2023

On the basis of the information available from the previous announcements made by the Company, immediately before the 28 October 2022 Order was granted against the Company, the Executive Directors and the Independent Non-executive Directors are as follows:-

Executive Directors:

*Mr Shek Lai Him Abraham (GBS, JP)
(Chairman)
Mr Zhou Xiaojun
Mr Huang Rui
Ms Hui Wai Man, Shirley*

Independent Non-executive Directors:

*Mr Wong Wai Leung Joseph
Mr Tang Yiu Wing
Ms Gao Min*

The affairs, business and property of the Company are being managed by the Joint Provisional Liquidators who act as the agents of the Company only and are not subject to personal liability.

** for identification purposes only*