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中國銀行股份有限公司
BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

OVERSEAS REGULATORY ANNOUNCEMENT

BANK OF CHINA LIMITED Zweigniederlassung Frankfurt am Main Frankfurt Branch (the “Issuer”) CNY1,600,000,000 3.20 per cent. Notes due 2025 (the “Notes”) under the U.S.\$40,000,000,000 Medium Term Note Programme Established by the Bank

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Issuer under the U.S.\$40,000,000,000 medium term note programme established by the Bank were listed on the Quotation Board of the Open Market (Freiverkehr) at the Frankfurt Stock Exchange and the China Europe International Exchange (“CEINEX”) on 20 October 2023.

The relevant documents delivered to and published on the website of Frankfurt Stock Exchange can be viewed at www.boerse-frankfurt.de.

The relevant documents delivered to and published on the website of CEINEX can be viewed at www.ceinex.com.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
20 October 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Tria#.*

* *Non-executive Directors*

Independent Non-executive Directors