

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any notes that may be issued under the Programme (as defined below) will not be registered under the U.S. Securities Act of 1933 (as amended) (the “Securities Act”) and subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act). This announcement is not for distribution, directly or indirectly, in or into the United States.



中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the “Bank”)

(Stock Code: 3988 and 4619 (Preference Shares))

OVERSEAS REGULATORY ANNOUNCEMENT

**Bank of China Limited, Luxembourg Branch (the “Issuer”)
EUR300,000, 000 4.00 per cent. Notes due 2026 (the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
Established by the Bank**

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Notes issued by the Issuer under the U.S.\$40,000,000,000 medium term note programme established by the Bank were admitted to trading on the professional segment of the Euro MTF market operated by the Luxembourg Stock Exchange, listed on the official list of the Luxembourg Stock Exchange and displayed on the Luxembourg Green Exchange on 19 October 2023.

The relevant documents delivered to and published on the website of Luxembourg Stock Exchange can be viewed at www.luxse.com.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
20 October 2023

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong, Zhang Jiangang*, Huang Binghua*, Liu Hui*, Shi Yongyan*, Jiang Guohua#, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan# and Giovanni Trià#.*

* *Non-executive Directors*

Independent Non-executive Directors