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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2023, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the parent company for the nine months ended 30 September 2023 will range from RMB420,000 thousand to RMB600,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB3,117,601 thousand).

**Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2023, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the parent company for the nine months ended 30 September 2023 will range from RMB420,000 thousand to RMB600,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB3,117,601 thousand).

The estimated consolidated operating results of the Group for the nine months ended 30 September 2023 are shown below:

Items	1 January 2023 to 30 September 2023 (Unaudited)	1 January 2022 to 30 September 2022 (Unaudited)	Changes over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the parent company	Estimated profit: RMB420,000 thousand to RMB600,000 thousand	Profit: RMB3,117,601 thousand	Decreased by 87% to 81% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the parent company after deducting non-recurring profit or loss	Estimated profit: RMB1,000,000 thousand to RMB1,400,000 thousand	Profit: RMB4,502,104 thousand	Decreased by 78% to 69% over the corresponding period of last year
Basic earnings per share (Note)	Estimated profit: RMB0.0690 per share to RMB0.1023 per share	Profit: RMB0.5708 per share	

The estimated consolidated operating results of the Group for the three months from 1 July 2023 to 30 September 2023 are shown below:

Items	1 July 2023 to 30 September 2023 (Unaudited)	1 July 2022 to 30 September 2022 (Unaudited)	Changes over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the parent company	Estimated profit: RMB21,444 thousand to RMB201,444 thousand	Profit: RMB579,089 thousand	Decreased by 96% to 65% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the parent company after deducting non-recurring profit or loss	Estimated profit: RMB23,401 thousand to RMB423,401 thousand	Profit: RMB1,804,526 thousand	Decreased by 99% to 77% over the corresponding period of last year
Basic earnings per share (Note)	Estimated profit: RMB0.0010 per share to RMB0.0344 per share	Profit: RMB0.1044 per share	

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results for the nine months ended 30 September 2023 is expected to decrease as compared to those of the corresponding period of last year, mainly due to the growth momentum of the global economy and trade has weakened this year, and the demand for traditional marine containers has decreased, therefore, the performance of the Group's container manufacturing business has also declined simultaneously compared with the high results of the corresponding period of last year. At present, the market demand and cargo volume in the global container transportation industry have been recovering from a low level and stabilized, and the Group's container manufacturing business further recovered in the third quarter of this year as compared to the second quarter; at the same time, Yantai CIMC Raffles Marine Technology Group Co., Ltd. in the offshore engineering segment benefited from the continuous delivery of orders and achieved a certain degree of quarter-on-quarter improvement in profitability. The Group will continue to focus on the logistics and energy equipment and services industries, strive to improve profitability and create sound returns for the Shareholders.

The Company is still in the process of preparing its consolidated financial statements for the nine months ended 30 September 2023. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

**Shareholders and potential investors are advised to read this announcement carefully together with the Group's third quarterly results announcement for 2023 which is expected to be published by the end of October 2023, and exercise cautions when dealing in the shares of the Company.**

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the HKEX news website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 20 October 2023

*As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.*