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TATA Health International Holdings Limited

TATA 健康國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1255)

CHANGE OF RECEIVERS

This announcement is made by TATA Health International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 12 May 2020, 12 June 2020, 13 July 2020, 13 August 2020, 11 September 2020, 12 October 2020, 12 November 2020, 11 December 2020, 12 January 2021, 11 February 2021 and 12 March 2021 in relation to, among others, the possible transaction in which the Receivers may look for potential purchaser(s) for the Charged Shares (the “**Possible Transaction**”), the announcement dated 12 April 2021 relating to the suspension of the Possible Transaction and the announcements dated 13 January 2022, 11 February 2022, 11 March 2022, 13 April 2022, 13 May 2022, 13 June 2022, 13 July 2022, 12 August 2022, 13 September 2022, 13 October 2022, 11 November 2022, 13 December 2022, 13 January 2023, 13 February 2023, 13 March 2023, 13 April 2023, 12 May 2023, 15 June 2023, 13 July 2023, 14 August 2023, 13 September 2023 and 13 October 2023, relating to the resumption of the Possible Transaction, respectively (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcements.

CHANGE OF RECEIVERS

The Company received a notice that the receivers and managers over the Charged Shares (i.e. 123,993,617 shares of the Company) will be changed from Ms. Yeung Mei Lee and Ms. Wing Sze Tiffany Wong of Alvarez & Marsal Asia Limited to Mr. Wong Kwok Keung and Mr. Osman Mohammed Arab of Acclime Corporate Advisory (Hong Kong) Limited with effect from 20 October 2023.

By order of the Board
TATA Health International Holdings Limited

Hong Kong, 20 October 2023

As at the time of issue of this announcement, the Board comprises three non-executive Directors, namely, Mr. Lin Zheming, Mr. Chu Chun Ho, Dominic and Ms. Jiang Juqi and three independent non-executive Directors, namely, Mr. Wang Jian, Mr. Tao Chi Keung and Mr. Cai Tsz Yeung.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.