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## INSIDE INFORMATION

### INFORMATION UPDATE ON 15 SINO-OCEAN 05 CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 13 October 2023, 17 October 2023 and 19 October 2023, respectively, in relation to the "15 Sino-Ocean 05" Corporate Bonds issued by SOG China, a wholly-owned subsidiary of the Company (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors of the following updates on the Corporate Bonds:

### VOTING RESULTS OF THE FIRST MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As mentioned in the announcements of the Company dated 13 October 2023 and 17 October 2023 respectively, the First Meeting of the Holders of the Corporate Bonds was convened by SOG China during the period from 9:00 a.m. on 18 October 2023 to 12:00 noon on 19 October 2023. The voting results in respect of the resolutions proposed at the First Meeting of the Holders of the Corporate Bonds were as follows:

Resolutions		Results (Approximate percentage)		
		For	Against	Abstain
(1)	Exemption of deadline for the notice of the First Meeting of the Holders of the Corporate Bonds and the provisional proposals	3.1029%	96.7995%	0.0975%
(2)	Amending the rules of the meetings of the holders of the Corporate Bonds	3.1029%	96.7995%	0.0975%
(3)	Exemption of deadline for the notice of the First Meeting of the Holders of the Corporate Bonds and the restrictions and deadline for the person making provisional proposals	3.1029%	96.0241%	0.8729%
(4)	Adding the grace period and providing credit enhancement measures for the repayment of interest of the Corporate Bonds	0.1770%	99.0476%	0.7754%

As less than 50% of the votes was cast in favour of each of the resolutions (1) and (3) set out above, according to the provisions of the Prospectus for Public Offering of the Corporate Bonds and the rules for the meetings of the holders of the Corporate Bonds, the deadline for the notice and the convening procedure of the First Meeting of the Holders of the Corporate Bonds did not meet the relevant provisions of the Prospectus for Public Offering of the Corporate Bonds and the rules for the meetings of the holders of the Corporate Bonds. As a result of the failure to validly convene the First Meeting of the Holders of the Corporate Bonds, resolutions (2) and (4) were not considered and passed.

## VOTING RESULTS OF THE SECOND MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As mentioned in the announcements of the Company dated 13 October 2023 and 17 October 2023 respectively, the Second Meeting of the Holders of the Corporate Bonds was convened by SOG China during the period from 9:00 a.m. on 16 October 2023 to 12:00 noon on 19 October 2023. The voting results in respect of the resolutions proposed at the Second Meeting of the Holders of the Corporate Bonds were as follows:

Resolutions		Results (Approximate percentage)		
		For	Against	Abstain
(1)	Exemption of relevant procedures for the notice of the Second Meeting of the Holders of the Corporate Bonds and the provisional proposals	6.5435%	93.3653%	0.0912%
(2)	Adding the grace period for the repayment of interest of the Corporate Bonds	3.5233%	96.4767%	0.0000%

As less than 50% of the votes was cast in favour of resolution (1) set out above, according to the provisions of the Prospectus for Public Offering of the Corporate Bonds and the rules for the meetings of the holders of the Corporate Bonds, the deadline for the notice and the convening procedure of the Second Meeting of the Holders of the Corporate Bonds did not meet the relevant provisions of the Prospectus for Public Offering of the Corporate Bonds and the rules for the meetings of the holders of the Corporate Bonds. As a result of the failure to validly convene the Second Meeting of the Holders of the Corporate Bonds, resolution (2) was not considered and passed.

## VOTING RESULTS OF THE THIRD MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As mentioned in the announcement of the Company dated 19 October 2023, the Third Meeting of the Holders of the Corporate Bonds was convened by SOG China during the period from 9:00 a.m. on 20 October 2023 to 4:00 p.m. on 20 October 2023. The voting results in respect of the resolutions proposed at the Third Meeting of the Holders of the Corporate Bonds were as follows:

Resolutions		Results (Approximate percentage)		
		For	Against	Abstain
(1)	Exemption of procedures for the notice of the Third Meeting of the Holders of the Corporate Bonds and the provisional proposals	90.8071%	9.1929%	0.0000%
(2)	Adding the grace period for the repayment of interest of the Corporate Bonds	87.6883%	12.3117%	0.0000%

As more than 50% of the votes was cast in favour of each of the resolutions (1) and (2) set out above, resolutions (1) and (2) were passed.

Further information on the Corporate Bonds (including details of resolutions at the Meetings of the Holders of the Corporate Bonds) is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

**Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.**

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
Company Secretary

Hong Kong, 24 October 2023

*As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.*