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INSIDE INFORMATION

RELEVANT INFORMATION ON CERTAIN CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby informs the shareholders of the Company (the "**Shareholders**"), holders of debt securities of the Group and potential investors regarding the relevant information on certain corporate bonds, which are listed on The Shanghai Stock Exchange and issued by Sino-Ocean Holding Group (China) Limited (遠洋控股集團(中國)有限公司) ("**SOG China**"), a wholly-owned subsidiary of the Company, as follows:

SUSPENSION OF TRADING OF RELEVANT CORPORATE BONDS AND ARRANGEMENTS FOR SUBSEQUENT TRANSFERS

As the repayment arrangement for the "18 Sino-Ocean 01" (security code: 143666) corporate bonds issued by SOG China has been adjusted, and SOG China intends to adjust the repayment plan of bonds issued on The Shanghai Stock Exchange in the future, in order to better serve the credit risk mitigation and handling of the bonds and protect the interests of the bondholders, the trading of the "15 Sino-Ocean 03" (security code: 122401), "19 Sino-Ocean 01" (security code: 155255), "19 Sino-Ocean 02" (security code: 155256), "21 Sino-Ocean 01" (security code: 188102) and "21 Sino-Ocean 02" (security code: 188828) corporate bonds (collectively, the "**Relevant Corporate Bonds**") was suspended with effect from 23 October 2023 upon application by SOG China, and the subsequent transfers and trading resumption in respect thereof will be carried out in accordance with the relevant provisions under the "Notice on Matters Pertaining to the Provision of Transfer and Settlement Services for Designated Bonds During the Listing Period" (《關於為上市期間特定債券提供轉讓結算服務有關事項的通知》) published by The Shanghai

Stock Exchange and China Securities Depository and Clearing Corporation Limited with effect from 26 October 2023. The background information on the Relevant Corporate Bonds is set out as follows:

- (1) "15 Sino-Ocean 03" corporate bonds: such corporate bonds were issued by SOG China in August 2015 with a total principal amount of RMB1.5 billion for a term of 10 years at a coupon rate of 5%. The interest of the said corporate bonds is payable annually and the principal thereof is payable at maturity in one lump sum. Interest is payable once annually and the last interest payment shall be made together with the principal payment. The repayment date of the said corporate bonds is 19 August 2025. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter, and no additional interest shall be accrued for the repayment during the postponed period. The 19th day of August of every year from 2016 to 2025 is the interest payment date for the preceding interest accrual year. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter; no additional interest will be accrued for the repayment during the postponed period.
- (2) "19 Sino-Ocean 01" corporate bonds: such corporate bonds were issued by SOG China in March 2019 with a total principal amount of RMB1.7 billion for a term of 5 years at a coupon rate of 4.06% for the period from 20 March 2019 to 19 March 2022 and 5.50% for the period from 20 March 2022 to 19 March 2024. The interest of the said corporate bonds is payable annually and the principal thereof is payable at maturity in one lump sum. Interest is payable once annually and the last interest payment shall be made together with the principal payment. The repayment date of the said corporate bonds is 20 March 2024. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter, and no additional interest shall be accrued for the repayment during the postponed period. The 20th day of March of every year from 2020 to 2024 is the interest payment date for the preceding interest accrual year. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter; no additional interest will be accrued for the repayment during the postponed period.
- (3) "19 Sino-Ocean 02" corporate bonds: such corporate bonds were issued by SOG China in March 2019 with a total principal amount of RMB1.2 billion for a term of 7 years at a coupon rate of 4.59% for the period from 20 March 2019 to 19 March 2024 and 4.59% plus adjusted basis points for the period from 20 March 2024 to 19 March 2026. The interest of the said corporate bonds is payable annually and the principal thereof is payable at maturity in one lump sum. Interest is payable once annually and the last interest payment shall be made together with the principal payment. The repayment date of the said corporate bonds is 20 March 2026. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter, and no additional interest shall be accrued for the repayment during the postponed period. The 20th day of March of every year from 2020 to 2026 is the interest payment date for the preceding interest accrual year. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter; no additional interest will be accrued for the repayment during the postponed period.

- (4) “21 Sino-Ocean 01” corporate bonds: such corporate bonds were issued by SOG China in May 2021 with a total principal amount of RMB2.6 billion for a term of 5 years at a coupon rate of 4.2% for the period from 12 May 2021 to 11 May 2024 and 4.2% plus adjusted basis points for the period from 12 May 2024 to 11 May 2026. Interest is accruable on the said corporate bonds annually on a simple but not compound basis. The interest of the said corporate bonds is payable once annually and the principal thereof is payable at maturity in one lump sum. The last interest payment shall be made together with the principal payment. The repayment date of the said corporate bonds is 12 May 2026. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter, and no additional interest shall be accrued for the repayment during the postponed period. The 12th day of May of every year during the term is the interest payment date for the preceding interest accrual year. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter; no additional interest will be accrued for the repayment during the postponed period.
- (5) “21 Sino-Ocean 02” corporate bonds: such corporate bonds were issued by SOG China in September 2021 with a total principal amount of RMB1.95 billion for a term of 5 years at a coupon rate of 4.06% for the period from 27 September 2021 to 26 September 2024 and 4.06% plus adjusted basis points for the period from 27 September 2024 to 26 September 2026. Interest is accruable on the said corporate bonds annually on a simple but not compound basis. The interest of the said corporate bonds is payable once annually and the principal thereof is payable at maturity in one lump sum. The last interest payment shall be made together with the principal payment. The repayment date of the said corporate bonds is 27 September 2026. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter, and no additional interest shall be accrued for the repayment during the postponed period. The 27th day of September of every year from 2022 to 2026 is the interest payment date. In case of statutory holidays or rest days, it will be postponed to the first trading day thereafter; no additional interest will be accrued for the repayment during the postponed period.

SUBSEQUENT ARRANGEMENTS FOR RISK MITIGATION AND HANDLING AND MEASURES FOR PROTECTING INVESTORS’ RIGHTS AND INTERESTS

SOG China places a strong emphasis on the mitigation of debt risks and will actively commence the disposals of assets thereafter, push forward debt risk mitigation tasks with its best effort and disclose information in a timely manner. It will also strictly implement measures for assuring debt repayment and genuinely protect the legitimate rights and interests of bondholders.

Further information on the Relevant Corporate Bonds is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 24 October 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.