

24 October 2023

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Haitong International Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lin Yong	20 October 2023	Purchase	320,000	\$0.0000	10,471,986	0.1241%

End

Note:

Lin Yong is a Class (1) associate by virtue of class (2) of the definition of acting in concert connected with the Offeror and the Offeree company.

Dealings were made for his own account.

This dealing is a vesting of shares under the Share Award Scheme adopted by the Offeree company.