

24 October 2023

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Haitong International Securities Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Shi Ping	20 October 2023	Purchase	348,034	\$0.0000	10,704,895	0.1269%

End

Note:

Shi Ping is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

This dealing is a vesting of shares under the Share Award Scheme adopted by the Offeree company.