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**China e-Wallet Payment Group Limited**  
**中國錢包支付集團有限公司\***

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 802)**

**VOLUNTARY ANNOUNCEMENT**  
**CLARIFICATION**

This announcement is made by China e-Wallet Payment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. Reference is made to the Company’s announcements dated 18 October 2023.

The Company noted press releases of certain regulatory authorities and media reports containing information about the Group. The Company would like to clarify as follows:

1. Press release of certain regulatory authorities revealed that a tripartite operation was conducted in relation to certain Hong Kong listed companies on suspicion that they falsified corporate transactions totalling HK\$193 million, leading to disclosure of false or misleading information in the interim results and/or annual reports of the listed companies. Certain premises were searched as part of the tripartite operation.
2. Certain media reports have alleged that the Company was one of the listed companies being investigated and searched as part of the tripartite operation.
3. The Company was made aware that on 17 October 2023 certain regulatory authorities attended the head office and principal place of the business of the Company in Hong Kong but was unable to locate the management of the Company in the Hong Kong office.
4. The Group is principally engaged in its mobile application development and settlement application services in the PRC. The business operations of the Company continue to operate as usual in material aspect and have not been adversely affected.
5. The board of directors would like to emphasize that, as of the date of this announcement, the Company is only subject to allegation and suspicion of falsified corporate transactions and/or disclosing false or misleading information in its financial statements. The matter is being investigated by certain regulatory authorities and the Company will provide necessary assistance as and when required.

6. Shareholders and potential investors are advised not to rely on market rumours in relation to the Group. Any information concerning the Group should only be based on the Company's official announcement. Further announcement(s) in relation to the foregoing will be made by the Company as and when appropriate.

**Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China e-Wallet Payment Group Limited**  
**Li Jinglong**  
*Executive Director*

Hong Kong, 24 October 2023

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Li Jinglong  
Zhang Ligong  
Wang Zhongling

*Independent Non-executive Directors:*

Cheng Ruixiong  
Kwan King Wah

\* *for identification purposes only*