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(Incorporated in Bermuda with limited liability) (Stock Code: 00861)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2022 ANNUAL REPORT

Reference is made to the annual report of Digital China Holdings Limited (神州數碼控股有限公司^{*}) (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2022 (the "**Year**") published on 27 April 2023 (the "**2022 Annual Report**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2022 Annual Report.

In addition to the information provided in the 2022 Annual Report, the Company would like to provide further details to the shareholders and potential investors of the Company in relation to the RSA Scheme. The following table sets forth the movements in the RSUs granted under the RSA Scheme of the Company (by each class of grantees) during the Year:

Five highest paid employees Image: constraint of the second constraint of the second constraint of the second constraint of the second constraint of the second constraint of the second constrese consecond constraint of the second constraint of the second		Number of RSU									
paid employees 280,000 - (70,000) - - 210,000 4.30 4.95 7/5/202 (0 600,000 - (100,000) - - 480,000 5.37 3.60 31/3/2021 (0 - 400,000 - (100,000) - - 400,000 3.95 3.60 31/3/2021 (0 - - 400,000 - - - 400,000 3.95 - 3.06 31/3/2021 (0 Sub-total 980,000 400,000 250,000 - 1,090,000 3.00 4.95 7/5/2020 (0 Other 537,000 - (130,000) - (60,000) 330,000 4.30 4.95 7/5/2020 (0 Other 5,57,000 - (76,000) - (304,000) 2,520,000 5.37 3.60 31/3/2021 (0 Other 5,57,000 - (57,000) - - 5.37 3.60 <th>Grantees</th> <th>as at</th> <th>during</th> <th>during the</th> <th>during</th> <th>during</th> <th>as at</th> <th>price immediately before the date of grant</th> <th>average closing price of shares immediately before the vesting date for shares vested during the Year</th> <th></th> <th>Notes</th>	Grantees	as at	during	during the	during	during	as at	price immediately before the date of grant	average closing price of shares immediately before the vesting date for shares vested during the Year		Notes
paid employees cm	Five highest										
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. 400.000 . . . 400.000 3.95 . 30/6/2022 . Sub-total 980.000 400.000 (290.000) - - 1.090.000 - 30/6/2022 . Other grantees - 1.090.000 - 1.090.000 - - 1.090.000 - - - 1.090.000 - - - 1.090.000 - - - 1.090.000 - <											(i)
Sub-total 980,000 400,000 (290,000) - - 1,090,000 - - - 1,090,000 Other grantes S20,000 - (130,000) - (60,000) 330,000 4.30 4.95 7,72020 (0 Other employees 3,530,000 - (130,000) - (304,000) 2,520,000 5.37 3.60 31/3/2021 (0 Other employees 57,000 - (57,000) - (304,000) 2,520,000 5.37 3.60 31/3/2021 (0 Other employees 57,000 - (57,000) - - - 5.37 3.60 31/3/2021 (0 Other employees 46,000 - (46,000) - - - 6.03 4.95 22/4/2021 (0 Other employees 8,000 - (46,000) - - 20,000 3,477,000 3.95 3.06/2022 (0 Other employees 3,647,000 - (1		100,000		(100,000)							(ii)
Other grantes S20,000 Image: Constraint of the second sec	Sub tot-1	- 000 000		-				3.95	-	30/6/2022	(i)
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grantees (1	Other										<u> </u>
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employees $57,000$ $ (57,000)$ $ 5.37$ $ 31/3/2021$ (6) Other participants $6,000$ $ (6,000)$ $ 5.37$ 3.60 $31/3/2021$ (6) Other employees $46,000$ $ (46,000)$ $ 6.03$ 4.95 $22/4/2021$ (6) Other employees $8,000$ $ (46,000)$ $ 6.03$ 4.95 $22/4/2021$ (6) Other employees $3,647,000$ $ (170,000)$ $3,477,000$ 3.95 $ 30/6/2022$ (6) Other employees $ 3,647,000$ $ (170,000)$ $3,477,000$ 3.95 $ 30/6/2022$ (6) Other employees $ 3,647,000$ $ (170,000)$ $3,477,000$ 3.95 $ 30/6/2022$ (6) Other employees $ 69,000$ $(1,000)$ $ (2,000)$ $66,000$ 3.95 3.11 $30/6/2022$ (6) Other employees $ 57,000$ $ (152,000)$ $210,000$ 3.15 $ 30/9/2022$ (6) Other employees $ 362,000$ $ (152,000)$ $210,000$ 3.15 $ 30/9/2022$ (6) Other employees $ 357,000$ $ 357,000$ 3.70 $7/12/2022$ (6) <	employees	3,530,000	-	(706,000)	-	(304,000)	2,520,000	5.37	3.60	31/3/2021	(i)
participants $6,000$ $ (6,000)$ $ 5.57$ $(31/3/2021)$ (i) Other employees $46,000$ $ (46,000)$ $ 6.03$ 4.95 $22/4/2021$ (i) Other participants $8,000$ $ (8,000)$ $ 6.03$ 4.95 $22/4/2021$ (i) Other employees $ 3,647,000$ $ (170,000)$ $3,477,000$ 3.95 $ 30/6/2022$ (i) Other employees $ 220,000$ $ (170,000)$ $3,477,000$ 3.95 $ 30/6/2022$ (i) Other employees $ 220,000$ $ (2,000)$ $66,000$ 3.95 3.11 $30/6/2022$ (i) Other employees $ 69,000$ $(1,000)$ $ (2,000)$ $66,000$ 3.95 3.11 $30/6/2022$ (i) Other employees $ 69,000$ $(1,000)$ $ (2,000)$ $66,000$ 3.95 3.11 $30/6/2022$ (i) Other employees $ 69,000$ $(1,000)$ $ (2,000)$ $66,000$ 3.95 3.11 $30/6/2022$ (i) Other employees $ 362,000$ $ 152,000$ 3.15 $ 30/9/2022$ (i) Other employees $ 357,000$ $ 20,000$ 3.70 $ 7/12/2022$ (i) <tr< td=""><td>employees</td><td>57,000</td><td>-</td><td>(57,000)</td><td>-</td><td>-</td><td>-</td><td>5.37</td><td></td><td>31/3/2021</td><td>(ii)</td></tr<>	employees	57,000	-	(57,000)	-	-	-	5.37		31/3/2021	(ii)
employees 46,000 - (46,000) - - - 6.03 22/4/201 (0) Other participants 8,000 - (8,000) - - - 6.03 4.95 22/4/201 (ii) Other employees - 3,647,000 - - (170,000) 3,477,000 3.95 - 30/6/2022 (ii) Other employees - 220,000 - - (170,000) 3,477,000 3.95 - 30/6/2022 (ii) Other participants - 220,000 - - 220,000 3.95 - 30/6/2022 (ii) Other employees - 69,000 (1,000) - (2,000) 66,000 3.95 - 30/6/2022 (ii) Other employees - 7,000 - - 7,000 3.15 - 30/9/2022 (ii) Other employees - 2,000 - - 2,000 3.15 - 3	participants	6,000	-	(6,000)	-	-	-	5.37		31/3/2021	(ii), (iii)
participants 8,000 - (8,000) - - 6.03 22/4/2021 (ii) Other employees . 3,647,000 . . (170,000) 3,477,000 3.95 . 30/6/2022 (i) Other employees . 220,000 . . . 220,000 3.95 . 30/6/2022 (ii) Other employees . 220,000 . . . 220,000 3.95 . 30/6/2022 (ii) Other employees . 69,000 (1,000) . (2,000) 66,000 3.95 . 30/6/2022 (ii) Other employees . 7,000 . . . 7,000 3.95 . 30/6/2022 (ii) Other employees . </td <td>employees</td> <td>46,000</td> <td>-</td> <td>(46,000)</td> <td>-</td> <td>-</td> <td>-</td> <td>6.03</td> <td></td> <td>22/4/2021</td> <td>(ii)</td>	employees	46,000	-	(46,000)	-	-	-	6.03		22/4/2021	(ii)
employees-3,647,000(170,000) $3,477,000$ 3.95 $30/6/2022$ (100)Other employees-220,000220,000 3.95 - $30/6/2022$ (6)Other employees-69,000(1,000)-(2,000) $66,000$ 3.95 3.11 $30/6/2022$ (6)Other employees-69,000(1,000)-(2,000) $66,000$ 3.95 3.11 $30/6/2022$ (6)Other employees-7,0007,000 3.95 - $30/6/2022$ (6)Other employees-362,0007,000 3.15 - $30/9/2022$ (6)Other employees- $362,000$ 2,000 3.15 - $30/9/2022$ (6)Other employees- $357,000$ $2,000$ 3.15 - $30/9/2022$ (6)Other employees- $357,000$ $2,000$ 3.70 - $7/12/2022$ (6)Other employees- $21,300$ $20,000$ 3.70 - $7/12/2022$ (6)Other employees- $200,000$ $200,000$ 3.70 - $7/12/2022$ (6)Other participants- $200,000$ $200,000$ 3.70 - $7/12/2022$ (6) <tr<< td=""><td>participants</td><td>8,000</td><td>-</td><td>(8,000)</td><td>-</td><td>-</td><td>-</td><td>6.03</td><td>4.95</td><td>22/4/2021</td><td>(ii), (iii)</td></tr<<>	participants	8,000	-	(8,000)	-	-	-	6.03	4.95	22/4/2021	(ii), (iii)
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participants - <t< td=""><td>employees</td><td>-</td><td></td><td>(1,000)</td><td>-</td><td>(2,000)</td><td></td><td></td><td>5.11</td><td></td><td>(ii) (ii),</td></t<>	employees	-		(1,000)	-	(2,000)			5.11		(ii) (ii),
employees - 362,000 - - (152,000) 210,000 3.15 30/9/2022 (0 Other - 2,000 - - (152,000) 210,000 3.15 30/9/2022 (0 Other - 2,000 - - - 2,000 3.15 - 30/9/2022 (0 Other - 2,000 - - - 2,000 3.15 - 30/9/2022 (0 Other - 357,000 - - - 357,000 3.15 - 7/12/2022 (0 Other - 21,300 - - - 21,300 3.70 - 7/12/2022 (0 Other - 200,000 - - 200,000 3.70 - 7/12/2022 (0 Other - 200,000 - (68,000) 7,410,300 - 7/12/2022 (0 Sub-total 4,167,000 4,885,300 (954,000) - (68,000) 7,410,300 - - - <	participants	-	-	-	-						(iii)
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employees - - - - 357,000 3.70 7/12/2022 (i) Other employees - 21,300 - - - 21,300 3.70 7/12/2022 (i) Other participants - 200,000 - - - 21,300 3.70 - 7/12/2022 (i) Sub-total 4,167,000 4,885,300 (954,000) - (688,000) 7,410,300 - </td <td>employees</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td>(ii)</td>	employees								-		(ii)
employees image: constraint of the participants 200,000 - image: constraint of the participants image: constraint of the participants image: constraint of the participant of the	employees								-		(i) (ii)
participants	Other			-					-		(ii) (i),
				(954,000)				3.70		1/12/2022	(iii)
TOTAL 5,147,000 5,285,300 (1,244,000) - (688,000) 8,500,300	TOTAL	5,147,000	5,285,300	(1,244,000)	-	(688,000)	8,500,300				

Notes:

(i) Such RSUs are subject to a vesting period of five years, with 20% of the RSUs granted being vested in January of each of the five years following the respective dates of grant.

(ii) Such RSUs shall be vested in January of the first year after the respective dates of grant.

(iii) Other participants represented service providers who provide services to the Group.

(iv) No performance targets were set for RSUs shown in the above table.

By order of the Board **Digital China Holdings Limited** (神州數碼控股有限公司^{*}) **GUO Wei** Chairman and Chief Executive Officer

Hong Kong, 24 October 2023

As at the date of this announcement, the Board comprises nine Directors, namely:-

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer) and Mr. LIN Yang (Vice Chairman)

Non-executive Directors: Mr. ZENG Shuigen and Ms. CONG Shan

Independent Non-executive Directors: Mr. WONG Man Chung, Francis, Miss NI Hong (Hope), Dr. LIU Yun, John, Mr. KING William and Mr. Timothy CHEN Yung-cheng

Website: www.dcholdings.com

**For identification purpose only*