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**Chengdu Expressway Co., Ltd.**  
**成都高速公路股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01785)**

**ANNOUNCEMENT**

**(1) RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHANGE OF  
COMPOSITION OF THE AUDIT AND RISK MANAGEMENT COMMITTEE;  
AND**

**(2) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,  
H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING  
HELD ON TUESDAY, 24 OCTOBER 2023**

References are made to the announcement dated 21 September 2023 and the circular dated 6 October 2023 (the “**Circular**”) of Chengdu Expressway Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**RESIGNATION OF NON-EXECUTIVE DIRECTOR AND CHANGE OF COMPOSITION OF THE  
AUDIT AND RISK MANAGEMENT COMMITTEE**

The Board hereby announces that Mr. Yang Bin (“**Mr. Yang**”) tendered a written resignation to the Board on 24 October 2023 due to work rearrangement to resign from the positions as a non-executive Director and member of the audit and risk management committee of the Board (the “**Audit and Risk Management Committee**”), with effect from 24 October 2023.

Mr. Yang has confirmed that he has no disagreement with the Board, and there are no matters relating to his resignation that need to be brought to the attention of the Shareholders and creditors of the Company. The Board would like to express sincere gratitude to Mr. Yang for his contributions to the Company during his tenure.

At the meeting of the Board held on 24 October 2023, the Board also resolved that Ms. Wu Haiyan be appointed as a member of the Audit and Risk Management Committee.

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING, H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING HELD ON TUESDAY, 24 OCTOBER 2023**

The Board is pleased to announce that the EGM, H Share Class Meeting and Domestic Share Class Meeting (the “**Meetings**”) have been held at the meeting room 1 of Chengdu Expressway Co., Ltd., 9th Floor, Chengnan Tianfu Building, No. 66 Shenghe 1st Road, High-Tech Zone, Chengdu, Sichuan Province, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Tuesday, 24 October 2023. Resolutions proposed at the Meetings have been duly passed by poll. The Meetings were chaired by Mr. Yang Tan, chairman of the Board, and all the Directors attended the Meetings.

**I. POLL RESULTS OF THE EGM**

The poll results in respect of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the resolution on extension of the term of validity of the proposal on the plan of application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,571,885,825 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the resolution on extension of the term of authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,571,885,825 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

<b>ORDINARY RESOLUTION</b>		<b>Number of Valid Votes (approximate %)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
3.	To consider and approve the resolution on appointment of Mr. Xia Wei (夏焯) as an executive director of the second session of the board of directors of the Company.	1,571,885,825 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
<b>SPECIAL RESOLUTION</b>		<b>Number of Valid Votes (approximate %)</b>		
		<b>For</b>	<b>Against</b>	<b>Abstain</b>
4.	To consider and approve the resolution on proposed amendments to the articles of association of the Company, details of which are set out in Appendix III to the circular of the Company dated 6 October 2023.	1,571,810,825 (99.995221%)	75,125 (0.004779%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the EGM, the total number of issued Shares entitling the holders thereof to attend and vote in respect of the proposed resolutions at the EGM was 1,656,102,000. Shareholders and authorised proxies holding an aggregate of 1,571,885,950 Shares, representing approximately 94.91% of the total issued Shares, were present at the EGM.

There were no Shares entitling the Shareholders to attend but required to abstain from voting in favour of any resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

## II. POLL RESULTS OF THE H SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the H Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the resolution on extension of the term of validity of the proposal on the plan of application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	371,885,825 (99.999966%)	125 (0.000034%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the resolution on extension of the term of authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	371,885,825 (99.999966%)	125 (0.000034%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the H Share Class Meeting, the total number of issued H Shares entitling the holders thereof to attend and vote in respect of the proposed resolutions at the H Share Class Meeting was 456,102,000. Shareholders and authorised proxies holding an aggregate of 371,885,950 H Shares, representing approximately 81.54% of the total issued H Shares, were present at the H Share Class Meeting.

There were no Shares entitling the Shareholders to attend but required to abstain from voting in favour of any resolution proposed at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

### III. POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the Domestic Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the resolution on extension of the term of validity of the proposal on the plan of application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the resolution on extension of the term of authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the Domestic Share Class Meeting, the total number of issued Domestic Shares entitling the holders thereof to attend and vote in respect of the proposed resolutions at the Domestic Share Class Meeting was 1,200,000,000. Shareholders and authorised proxies holding an aggregate of 1,200,000,000 Domestic Shares, representing 100% of the total issued Domestic Shares, were present at the Domestic Share Class Meeting.

There were no Shares entitling the Shareholders to attend but required to abstain from voting in favour of any resolution proposed at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

In accordance with the requirements of the Listing Rules, the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking of the polls at the Meetings.

Lawyers from Tahota Law Firm, the PRC legal advisor of the Company, witnessed the Meetings and issued legal opinions certifying that the convening and procedures of the Meetings conform to the requirements of the Company Law and the Articles of Association; the qualifications of the convener and the attendees are legal; and the voting process and the poll results of the Meetings are lawful and valid.

On behalf of the Board  
**Chengdu Expressway Co., Ltd.**  
**Yang Tan**  
*Chairman*

Chengdu, the PRC, 24 October 2023

*As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Xia Wei and Mr. Ding Dapan as executive Directors, Ms. Wu Haiyan as non-executive Director, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive Directors.*