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edenSOFT
EDENSOFT HOLDINGS LIMITED
伊登軟件控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1147)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT 2022**

Reference is made to the annual report for the year ended 31 December 2022 (the “**Annual Report**”) and the supplemental announcement dated 28 September 2023 (the “**Supplemental Announcement**”) of Edensoft Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”). Unless otherwise defined here, definitions and terms used herein shall bear the same meanings as defined in the Annual Report and the announcements of the Company dated 9 November 2021, 11 January 2022 and 23 March 2022 in relation to the Plan.

The Annual Report disclosed on page 28 and the Supplemental Announcement disclosed on page 3 that “the number of Award Shares that may be granted under the Plan as at the beginning of 2022 is nil, while the number of Award Shares that may be granted under the Plan as at the end of 2022 is 19,773,675 shares (including forfeited and lapsed Award Shares)”.

The Board hereby would like to clarify that the number of Award Shares that may be granted under the Plan as at the beginning of 2022 is 200,000,000 shares, while the number of Award Shares that may be granted under the Plan as at the end of 2022 is 174,826,325 shares. The number of shares that may be issued in respect of Award Shares granted under the Plan during the year ended 31 December 2022 represented approximately 0.4% of the weighted average number of the Company’s ordinary shares in issue for the same year.

During the year ended 31 December 2022, no Award Share was cancelled under the Plan. Besides, no amount is payable on acceptance of the Award Shares under the Plan.

The above supplemental information does not affect any other information contained in the Annual Report and the Supplemental Announcement, and save as disclosed herein above, all other information in the Annual Report and the Supplemental Announcement remains unchanged.

By order of the Board

Edensoft Holdings Limited

Ms. Ding Xinyun

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 24 October 2023

As at the date of this announcement, the Board comprises Ms. Ding Xinyun (Chairman and Chief Executive Officer) and Ms. Li Yi as the Executive Directors, and Mr. Leung Chu Tung, Ms. Zhu Weili and Mr. Hou Hsiao Wen as the independent non-executive Directors.