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Shanghai Kindly Medical Instruments Co., Ltd.*

上海康德萊醫療器械股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1501)

**ANNOUNCEMENT
ALLOTMENT AND ISSUANCE OF AWARD SHARES**

Reference is made to (i) the announcement of the Company dated 21 September 2020 and the circular of the Company dated 6 November 2020 in relation to, among others, the proposed allotment and issuance of the Award Shares to Dr. Liang Dongke and the Share Incentive Platforms or other designated persons, (ii) the circular of the Company dated 16 April 2021 (the “**First Circular**”) in relation to, among others, the proposed amendments to the Share Incentive Scheme and the grant of the RSU Mandate to the Board for allotment and issuance of 5,000,000 new Domestic Shares, (iii) the announcement of the Company dated 17 May 2021 in relation to, among others, the Shareholders’ approval of the proposed amendments to the Share Incentive Scheme and the grant of the RSU Mandate, (iv) the announcement of the Company dated 19 August 2021 in relation to the allotment and issuance of 2,000,000 Award Shares under the Share Incentive Scheme, (v) the circular of the Company dated 14 April 2023 and the supplemental circular of the Company dated 3 May 2023 in relation to, among others, the further amendments to the Share Incentive Scheme (together with the First Circular, the “**Circulars**”), and (vi) the announcement dated 18 May 2023 in relation to, among others, the Shareholders’ approval of the further amendments to the Share Incentive Scheme.

Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circulars.

The Board is pleased to announce that the Company has received approval dated 17 October 2023 from the CSRC (the “**CSRC Approval**”) in relation to the Company’s allotment and issuance of 3,000,000 new Domestic Shares under the Share Incentive Scheme. The CSRC Approval shall be effective for 12 months from 17 October 2023.

The Company will apply to the China Securities and Depository and Clearing Limited for approval of allotting 3,000,000 new Domestic Shares to Dr. Liang Dongke and the Share Incentive Platforms (the “**Proposed Allotment**”) in due time within the validity period approved by the CSRC.

Upon completion of the Proposed Allotment, the total number of issued Shares will be 171,000,000, and all the Award Shares under the Share Incentive Scheme will be fully issued.

By order of the Board
Shanghai Kindly Medical Instruments Co., Ltd.*
上海康德萊醫療器械股份有限公司
Dr. Liang Dongke
Chairman

Shanghai, the PRC
24 October 2023

As at the date of this announcement, the Board of Directors comprises Dr. Liang Dongke and Mr. Lin Sen as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin, Dr. Song Yuan and Mr. Wang Ruiqin as non-executive Directors, and Mr. Jian Xigao, Mr. Hui Hung Kwan and Mr. Xu Congli as independent non-executive Directors.

* *For identification purposes only*