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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

ICBC  **中国工商银行**

中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

**Industrial and Commercial Bank of China Limited, Hong Kong Branch
(the “Hong Kong Branch”)**

**U.S.\$500,000,000 5.375 per cent. Notes due 2026
(the “Hong Kong Branch USD Notes”)
(Stock Code: 5915)**

**Industrial and Commercial Bank of China Limited, Singapore Branch
(the “Singapore Branch”)**

**U.S.\$1,000,000,000 Floating Rate Notes due 2026
(the “Singapore Branch USD Notes”)
(Stock Code: 5918)**

**Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch
(the “Dubai Branch”)**

**CNY1,600,000,000 3.200 per cent. Notes due 2025
(the “CNY Notes”)
(Stock Code: 84461)**

and

Joint Lead Managers and Joint Bookrunners in respect of the Singapore Branch USD Notes

ABC International	ANZ	China CITIC Bank	China Everbright Bank Hong Kong Branch	China Galaxy International
China International Capital Corporation	China Minsheng Banking Corp., Ltd.	China Securities International	Chiyu Banking Corporation Limited	CITIC Securities
China Merchants Bank	Emirates NBD Capital	Guotai Junan International		HSBC
Huatai International	Hua Xia Bank Co., Limited Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch		MUFG
Natixis	OCBC	Shanghai Pudong Development Bank Hong Kong Branch		United Overseas Bank
Industrial and Commercial Bank of China Limited, Dubai (DIFC) Branch				

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in
respect of the CNY Notes*

ICBC	Crédit Agricole CIB	HSBC	Mizuho	Standard Chartered Bank
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Joint Lead Managers and Joint Bookrunners in respect of the CNY Notes

Agricultural Bank of China	Bank of China	Bank of Communications	China Construction Bank (Asia)
China International Capital Corporation	China Securities International	CMBC Capital	CNCB Capital

Industrial and Commercial Bank of China Limited, Luxembourg Branch

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes

Bank of China

CITIC Securities

Crédit Agricole CIB

J.P. Morgan

Natixis

Joint Lead Managers and Joint Bookrunners in respect of the EUR Notes

ICBC

ABC International

**Bank of
Communications**

CCB Europe

**China International
Capital Corporation**

**CMB Wing Lung
Bank Limited**

Commerzbank

HSBC

MUFG

**Société Générale Corporate
& Investment Banking**

UBS Investment Bank

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) for the listing of and permission to deal in the Hong Kong Branch USD Notes issued by the Hong Kong Branch, the Singapore Branch USD Notes issued by the Singapore Branch, the CNY Notes issued by the Dubai Branch and the EUR Notes issued by the Luxembourg Branch (together, the “**Notes**”) each issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 16 October 2023, which is amended and supplemented by the drawdown offering circular dated 19 October 2023 relating to the Notes, and each of the pricing supplements dated 19 October 2023 relating to the relevant series of the Notes. Permission for the listing of and permission to deal in each series of the Notes on the Hong Kong Stock Exchange is expected to become effective on 26 October 2023.

In addition, each series of the Notes is further intended (i) to be listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”); (ii) to be admitted to the official list of securities maintained by the Dubai Financial Services Authority and to be admitted to trading on Nasdaq Dubai; and (iii) to be admitted to listing on the Official List of the Luxembourg Stock Exchange (Société de la Bourse de Luxembourg) (the “**LuxSE**”) and to trading on the professional segment of the LuxSE’s Euro MTF market (together referred to as the “**Other Stock Exchanges**”). Each series of the Notes will also be displayed on the Luxembourg Green Exchange of the LuxSE. The listing and admission to trading (where applicable) of the Notes on the Other Stock Exchanges are expected to become effective on or after 26 October 2023.

Further information on the listing of the Notes on the Other Stock Exchanges can be found on the website of the SGX-ST at www.sgx.com, the website of Nasdaq Dubai at www.nasdaqdubai.com and the website of the LuxSE at www.luxse.com.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
25 October 2023

As at the date of this announcement, the Board of Directors comprises Mr. CHEN Siqing, Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. FENG Weidong, Ms. CAO Liquan, Ms. CHEN Yifang and Mr. DONG Yang as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Fred Zuli HU and Mr. Norman CHAN Tak Lam as independent non-executive directors.