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## **Onewo Inc.**

### **萬物雲空間科技服務股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2602)**

## **(1) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURE FOR SHAREHOLDERS' GENERAL MEETINGS, THE RULES OF PROCEDURE FOR THE BOARD OF DIRECTORS AND THE RULES OF PROCEDURE FOR THE SUPERVISORY COMMITTEE (2) CLOSURE OF REGISTER OF MEMBERS**

This announcement is made by Onewo Inc. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On February 17, 2023, the State Council (the “**State Council**”) of the People's Republic of China (the “**PRC**”) issued the Decision of the State Council to Repeal Certain Administrative Regulations and Documents (《國務院關於廢止部分行政法規和文件的決定》) and the China Securities Regulatory Commission (the “**CSRC**”) released the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》) (the “**Trial Measures**”) and related guidelines, all of which have come into effect since March 31, 2023. Meanwhile, the Mandatory Provisions for Articles of Association of Companies Listing Overseas (《到境外上市公司章程必備條款》) (Zheng Wei Fa (1994) No. 21) (the “**Mandatory Provisions**”) promulgated by the former State Council Securities Policy Committee and the former State Commission for Restructuring the Economic System on August 27, 1994 and the Special Regulations on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (《國務院關於股份有限公司境外募集股份及上市的特別規定》) promulgated by the State Council on August 4, 1994 had been abolished on the effective date of the Trial Measures. PRC issuers should formulate their articles of association with reference to the Guidelines for the Articles of Association of Listed Companies (《上市公司章程指引》) issued by the CSRC in place of the Mandatory Provisions. In view of the aforesaid circumstances, The Stock Exchange of Hong Kong Limited has also proposed certain amendments to the Listing Rules, which came into effect on August 1, 2023.

In addition, as disclosed in the announcement of the Company dated October 24, 2023, the H share full circulation of the Company was completed on October 24, 2023. Upon the completion of the H share full circulation of the Company, all issued shares of the Company comprises H shares. In order to, among other things, (i) reflect the amendments required by the aforesaid laws and regulations and continue to comply with all applicable regulatory requirements, and (ii) take into account the actual situation of the Company, the board of directors of the Company (the “**Board**”) proposed certain consequential and housekeeping amendments (the “**Proposed Amendments**”) to the articles of association of the Company (the “**Articles of Association**”). Given the Proposed Amendments, the Board also proposed to make consequential amendments to certain articles of the Rules of Procedure for Shareholders' General Meetings, the Rules of Procedure for the Board of Directors and the Rules of Procedure for the Supervisory Committee.

Save for the Proposed Amendments, other articles of the Articles of Association shall remain unchanged. The Proposed Amendments to the Articles of Association were prepared in Chinese, and English translation is for reference only. If there is any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

The Proposed Amendments to the Articles of Association and the proposed corresponding amendments to the related rules are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the extraordinary general meeting of the Company (the “**Extraordinary General Meeting**”) to be held on December 8, 2023.

In order to determine the list of Shareholders entitled to attend the Extraordinary General Meeting, the register of members of the Company will be closed from Wednesday, November 8, 2023 to Friday, December 8, 2023 (both dates inclusive), during which period no transfer of Shares will be effected. Shareholders whose names appear on the register of members of the Company on Friday, December 8, 2023 are entitled to attend and vote at the Extraordinary General Meeting. In order to be eligible to attend and vote at the Extraordinary General Meeting, Shareholders must lodge all transfer documents accompanied by relevant share certificates with the H share registrar of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Tuesday, November 7, 2023. A circular containing, among other things, details of the proposed amendments to the Articles of Association and the related rules will be despatched to the Shareholders in due course.

By order of the Board  
**Onewo Inc.**  
**Zhu Baoquan**  
*Chairman, executive Director and general manager*

Shenzhen, the PRC, October 25, 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Zhu Baoquan as Chairman and executive Director; Mr. He Shuhua as executive Director; Mr. Wang Wenjin, Mr. Zhang Xu, Mr. Sun Jia, Mr. Zhou Qi and Mr. Yao Jinbo as non-executive Directors; Ms. Law Elizabeth, Mr. Chen Yuyu, Mr. Shen Haipeng and Mr. Song Yunfeng as independent non-executive Directors.*