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# CIMC ENRIC

## CIMC Enric Holdings Limited

### 中集安瑞科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3899)

## VOLUNTARY ANNOUNCEMENT

### UNAUDITED OPERATIONAL DATA FOR THE THIRD QUARTER OF 2023, AND THE NINE MONTHS ENDED 30 SEPTEMBER 2023

The board of directors (the “**Board**”) of CIMC Enric Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) announces the unaudited key operational data of the Group for the third quarter of 2023 (from 1 July 2023 to 30 September 2023) (the “**2023 Third Quarter**”) and the nine months ended 30 September 2023, together with the comparative figures for the corresponding periods in 2022.

#### Key Operational Data

Set out below is the unaudited revenue of the Group for the 2023 Third Quarter and the nine months ended 30 September 2023, together with the comparative figures for the corresponding periods in 2022:

	For the nine months ended			For the three months from		
	30 September		Change %	1 July to 30 September		Change %
	2023	2022		2023	2022	
	RMB'million	RMB'million		RMB'million	RMB'million	
<b>Revenue</b>						
Clean energy segment	9,982	7,454	33.9%	3,688	2,769	33.2%
Chemical and environmental segment	3,641	3,953	(7.9%)	1,190	1,403	(15.2%)
Liquid food segment	3,014	2,812	7.2%	1,002	1,098	(8.7%)
Total	<u>16,637</u>	<u>14,219</u>	17.0%	<u>5,880</u>	<u>5,270</u>	11.6%

Revenue generated from hydrogen business under the clean energy segment for the nine months ended 30 September 2023 increased by approximately 62.7% to approximately RMB436 million (corresponding period in 2022: approximately RMB268 million). Revenue generated from hydrogen business under the clean energy segment for the 2023 Third Quarter ended 30 September 2023 increased by approximately 67.7% to approximately RMB166 million (corresponding period in 2022: approximately RMB99 million).

### Newly Signed and Backlog Orders

Set out below are the newly signed orders of the Group for the nine months ended 30 September 2023, with the comparative figures for the corresponding period in 2022:

	For the nine months ended 30 September		
	2023 <i>RMB'million</i>	2022 <i>RMB'million</i>	Change %
<b>Accumulated newly signed orders</b>			
Clean energy segment	13,230	8,193	61.5%
Chemical and environmental segment	2,969	3,681	(19.3%)
Liquid food segment	3,559	3,520	1.1%
Total	<u>19,758</u>	<u>15,394</u>	28.3%

Set out below are the backlog orders of the Group as at 30 September 2023, with the comparative figures as at 30 September 2022:

	As at 30 September		
	2023 <i>RMB'million</i>	2022 <i>RMB'million</i>	Change %
<b>Backlog orders</b>			
Clean energy segment	15,510	10,318	50.3%
Chemical and environmental segment	1,439	2,375	(39.4%)
Liquid food segment	5,207	4,677	11.3%
Total	<u>22,156</u>	<u>17,370</u>	27.6%

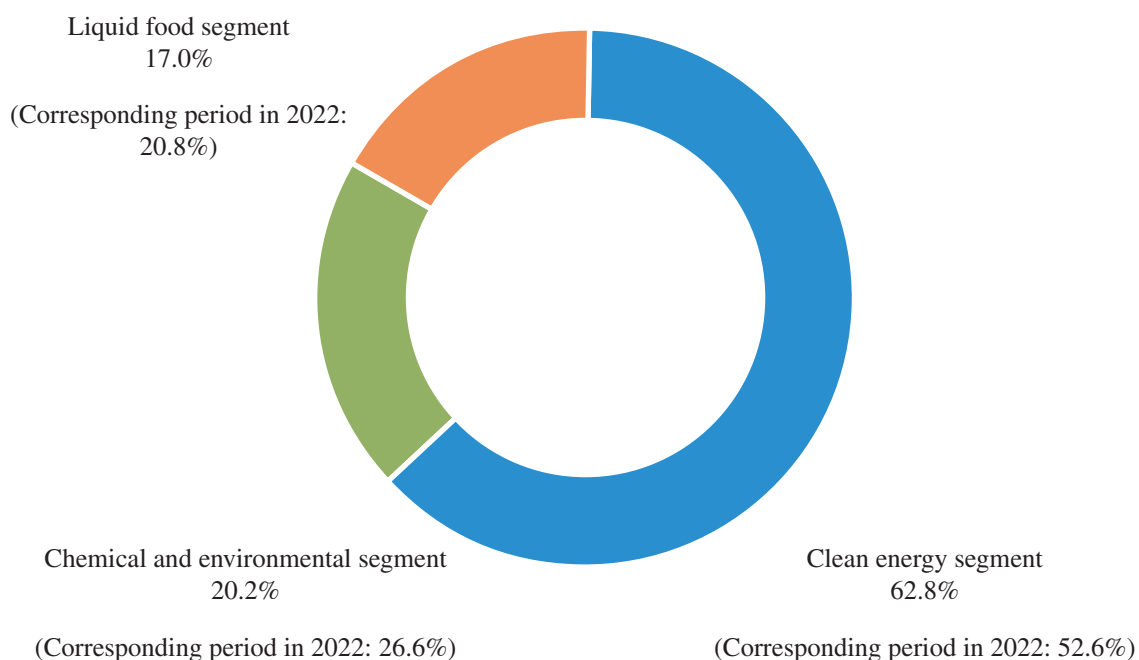
The accumulated newly signed orders and the backlog orders of the Group's hydrogen business for the nine months ended 30 September 2023 was approximately RMB582 million and RMB419 million, respectively.

The above operational data and indicators are based on the Company's internal records and have not been audited or reviewed by the Company's auditors or the audit committee.

## Operation Review

During the 2023 Third Quarter, the clean energy segment of the Group maintained upward momentum, driving the Group's total revenue to increase by approximately 11.6% to approximately RMB5,880 million (corresponding period in 2022: approximately RMB5,270 million).

### 2023 Third Quarter revenue breakdown by segment



### *Clean Energy Segment*

In the 2023 Third Quarter, apparent consumption and import volume of natural gas both increased. According to the latest data of the National Development and Reform Commission (NDRC) and the National Bureau of Statistics, in August 2023, apparent consumption of natural gas amounted to 32.68 billion m<sup>3</sup>, representing an year-on-year (“YoY”) increase of 11.1%. From January to August 2023, China’s apparent consumption of natural gas amounted to 259.8 billion m<sup>3</sup>, representing an YoY increase of 7.4%. In the 2023 Third Quarter, the import volume of natural gas amounted to 31.30 million tons, representing an YoY increase of 13.4%. At the same time, the LNG price operated within a normal price range of around RMB4,000/ton, while diesel prices continued to stay high, thereby widening the price gap between oil and gas and enhancing the price competitiveness of LNG. Driven by multiple factors, the demand for the Group’s LNG storage and transportation equipment has increased, and the demand for terminal application equipment such as on-vehicle LNG cylinders has also strongly soared. The clean energy segment’s revenue for the 2023 Third Quarter significantly increased by approximately 33.2% to approximately RMB3,688 million (corresponding period in 2022: approximately RMB2,769 million). The clean energy segment remained the top grossing segment and contributed approximately 62.8% (corresponding period in 2022: approximately 52.6%) of the Group’s total revenue during the 2023 Third Quarter.

In terms of the hydrogen energy business, the sales of hydrogen energy storage and transportation equipment, on-vehicle hydrogen cylinders and supply systems of the Group maintained growth. In the 2023 Third Quarter, revenue from the hydrogen energy business significantly increased by approximately 67.7% to approximately RMB166 million (corresponding period in 2022: RMB99 million). In addition, the Group has also made various breakthroughs in the research and development of hydrogen energy equipment, successfully launching hydrogen 90MPa hydraulic-driven compressor, 45MPa diaphragm compressor, China's first 30MPa hydrogen tube bundle container, and China's first cryogenic anhydrous ammonia carrier.

### ***Chemical and Environmental Segment***

As the global tank container supply and demand relationship tends to be balanced, the demand for standard tank containers has declined. The chemical and environmental segment's revenue during the 2023 Third Quarter decreased by approximately 15.2% to approximately RMB1,190 million (corresponding period in 2022: approximately RMB1,403 million). The segment made up approximately 20.2% of the Group's total revenue (corresponding period in 2022: approximately 26.6%) during the 2023 Third Quarter.

In addition, the Group's chemical and environmental business has been successfully spun off and completed the A-shares listing on the ChiNext Market of the Shenzhen Stock Exchange, with the stock abbreviation: CIMC SAFEWAY (SZ.301559).

### ***Liquid Food Segment***

During the 2023 Third Quarter, the liquid food segment's projects on hand advanced steadily. Affected by the decline in new orders for spirits in the first half of 2023, revenue of the liquid food segment during the 2023 Third Quarter has slightly decreased by approximately 8.7% to approximately RMB1,002 million (corresponding period in 2022: approximately RMB1,098 million), and accounted for approximately 17.0% of the Group's total revenue during the 2023 Third Quarter (corresponding period in 2022: approximately 20.8%).

The overseas revenue of the Group during the 2023 Third Quarter accounted for approximately 47.9% of the total revenue of the Group (corresponding period in 2022: 55.8%), in which the overseas revenue of clean energy segment, chemical and environmental segment and liquid food segment accounted for approximately 22.9%, 87.9% and 92.6% of their segment revenue in the 2023 Third Quarter respectively (overseas revenue of corresponding period in 2022 respectively accounted for: approximately 24.8%, 88.3% and 92.5%).

**The operation data and financial information of the Group as disclosed above are unaudited and are based on preliminary internal information of the Group, which are subject to change and, if required, necessary adjustments and may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis. As such, the above operation data and financial information are provided for the reference of shareholders and potential investors of the Company only. Shareholders and potential investors of the Company are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, shareholders and potential investors of the Company are advised to seek professional advice from professionals or financial advisers.**

By order of the Board  
**CIMC Enric Holdings Limited**  
**Gao Xiang**  
*Chairman*

Hong Kong, 26 October 2023

*As at the date of this announcement, the Board consists of Mr. Gao Xiang (Chairman) as a non-executive Director; Mr. Yang Xiaohu (President) as executive Director; Mr. Yu Yuqun, Mr. Zeng Han and Mr. Wang Yu as non-executive Directors; and Mr. Tsui Kei Pang, Mr. Wang Caiyong, Mr. Yang Lei and Ms. Wong Lai, Sarah as independent non-executive Directors.*