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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.**

The “Announcement Regarding 2023 Third Quarterly Results Presentation” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) by China Shenhua Energy Company Limited on 27 October 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

**China Shenhua Energy Company Limited**

**Song Jinggang**

*Chief Financial Officer and Secretary to the Board of Directors*

Beijing, 26 October 2023

*As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.*

## **China Shenhua Energy Company Limited Announcement Regarding 2023 Third Quarterly Results Presentation**

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

### **IMPORTANT NOTICE:**

- Time: 16:00-17:00 on Friday, 3 November 2023
- Venue: Shanghai Stock Exchange SSE roadshow center  
(website: <http://roadshow.sseinfo.com>)
- Conference modality: Interactive online communication at the SSE roadshow center
- Investors could log in to the homepage of the SSE roadshow center website and click on the “Questions Collection” section to ask questions from Friday, 27 October 2023 to Thursday, 2 November 2023 (before 16:00), or submit matters that require further information and their concerns to the Company via email (email: [ir@shenhua.cc](mailto:ir@shenhua.cc)) before 17:00 on Wednesday, 1 November 2023, and the Company will answer questions of investors’ general concern at the Presentation.

The Third Quarterly Report for the year 2023 of China Shenhua Energy Company Limited (the “**Company**”) will be disclosed on the website of The Stock Exchange of Hong Kong Limited on 27 October 2023, and on the website of Shanghai Stock Exchange on 28 October 2023. In order to provide the investors with a more comprehensive and in-depth understanding of the operating results and financial conditions of the Company, the Company will convene the “the 2023 Third Quarterly Results Presentation of China Shenhua” (the “**Presentation**”) on 3 November 2023 to exchange views with investors regarding questions of general concern. The specific arrangements are as follows:

### **I. TYPE OF THE PRESENTATION**

The Presentation will be held in the form of online interaction. The Company will communicate with investors on 2023 third quarterly results and operating conditions, and answer questions of general concern to investors within the scope of information disclosure, and listen to investors’ opinions and suggestions.

### **II. TIME AND VENUE OF THE PRESENTATION**

1. Time: 16:00-17:00 on Friday, 3 November 2023
2. Venue: Shanghai Stock Exchange SSE roadshow center  
(website: <http://roadshow.sseinfo.com>)
3. Conference modality: Interactive online communication at the SSE roadshow center

### **III. PARTICIPANTS**

Directors, senior management of the Company and others.

#### **IV. METHOD OF PARTICIPATION FOR INVESTORS**

1. Investors could register and log in to the Shanghai Stock Exchange SSE roadshow center platform (website: <http://roadshow.sseinfo.com>), and participate in the Presentation online from 16:00 to 17:00 on 3 November 2023. The Company will answer investors' questions in a timely manner.

2. Investors could log in to the homepage of the SSE roadshow center website from Friday, 27 October 2023 to Thursday, 2 November 2023 (before 16:00), click on the "Question Collection" section (website: <http://roadshow.sseinfo.com/questionCollection.do>), select this event according to the event time to ask questions, or submit matters that require further information and their concerns to the Company via email (email: [ir@shenhua.cc](mailto:ir@shenhua.cc)) before 17:00 on Wednesday, 1 November 2023. The Company will answer questions of investors' general concern at the Presentation.

#### **V. CONTACT PERSON AND CONSULTATION METHODS**

Investor Relations Division, Office of the Board of Directors of the Company

Telephone: (8610)5813 1088, 5813 3355, 5813 3399

Email: [ir@shenhua.cc](mailto:ir@shenhua.cc)

#### **VI. OTHER MATTERS**

After the Presentation, investors could view the Presentation and its major contents via the Shanghai Stock Exchange SSE roadshow center (website: <http://roadshow.sseinfo.com>).

Investors are welcome to actively participate in this event.

Announcement is hereby given.

By order of the Board of Directors

**China Shenhua Energy Company Limited**

**Song Jinggang**

*Chief Financial Officer and Secretary to the Board of Directors*

27 October 2023