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INSIDE INFORMATION

INFORMATION UPDATE ON 15 SINO-OCEAN 05 CORPORATE BONDS OF A SUBSIDIARY

(Stock code: 03377)

(Debt stock codes: 5782, 5869, 5276, 5623, 40115, 40670, 40760, 5202)

This announcement is made by Sino-Ocean Group Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 13 October 2023, 17 October 2023, 19 October 2023, 24 October 2023 and 25 October 2023, respectively, in relation to the "15 Sino-Ocean 05" Corporate Bonds issued by SOG China, a wholly-owned subsidiary of the Company (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby informs the Shareholders, holders of debt securities of the Group and potential investors of the following updates on the Corporate Bonds:

VOTING RESULTS OF THE FOURTH MEETING OF THE HOLDERS OF THE CORPORATE BONDS

As mentioned in the announcement of the Company dated 25 October 2023, the Fourth Meeting of the Holders of the Corporate Bonds was convened by SOG China during the period from 9:00 a.m. on 26 October 2023 to 9:00 p.m. on 26 October 2023. The voting results in respect of the resolutions proposed at the Fourth Meeting of the Holders of the Corporate Bonds were as follows:

Resolutions		Results (Approximate percentage)		
		For	Against	Abstain
(1)	Exemption of procedures for the notice of the Fourth Meeting of the Holders of the Corporate Bonds and the provisional proposals	76.6192%	23.1652%	0.2156%
(2)	Extension of the repayment of interest of the Corporate Bonds and the provision of credit enhancement measures	73.9840%	25.8004%	0.2156%

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

As more than 50% of the votes was cast in favour of each of the resolutions (1) and (2) set out above, resolutions (1) and (2) were passed.

RESUMPTION OF TRADING OF THE CORPORATE BONDS

As mentioned in the announcement of the Company dated 13 October 2023, at the request of SOG China, the trading of the Corporate Bonds has been suspended since the commencement of the trading hours of The Shanghai Stock Exchange on 10 October 2023. As SOG China has published an announcement on the results of the Fourth Meeting of the Holders of the Corporate Bonds, and according to the meeting results, the resolution in respect of the extension of the repayment of interest of the Corporate Bonds and the provision of credit enhancement measures has been passed, such that the uncertainties as to the repayment plan have been eliminated at this stage, therefore, the trading of the Corporate Bonds will be resumed from the commencement of the trading hours of The Shanghai Stock Exchange on 30 October 2023 upon application to The Shanghai Stock Exchange in accordance with the relevant rules and regulations.

Further information on the Corporate Bonds (including details of resolutions at the Fourth Meeting of the Holders of the Corporate Bonds) is published on the website of The Shanghai Stock Exchange (<http://www.sse.com.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders, holders of debt securities of the Group and potential investors are advised (i) not to rely solely on the information contained in this announcement and (ii) to exercise caution when dealing in the securities of the Company. When in doubt, Shareholders, holders of debt securities of the Group and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 27 October 2023

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.